

**amasty**

See how the Magento 2 Subscriptions & Recurring Payments extension works:

- [frontend demo](#)
- [backend demo](#)

# Guide for Subscriptions & Recurring Payments for Magento 2

Boost sales of regular products using subscription options. Get more recurring purchases with Magento 2 Subscriptions & Recurring Payments extension.

- Sell regular products on a subscription basis
- Set initial fees and enhance customers loyalty with free trials
- Get recurring payments via PayPal and Stripe
- Send notifications to customers about the changes in their subscription status
- Let customers manage all subscriptions in a separate tab

## Payment Methods Configuration

### Configure Integration with PayPal

For a correct performance of the payment integration with PayPal please install “paypal/rest-api-sdk-php” composer package first.

To configure the integration with PayPal, please go to **Stores → Configuration → Sales → Payment Methods → PayPal Express Checkout → Configure**.

#### RECOMMENDED SOLUTIONS:



#### PayPal Express Checkout

Add another payment method to your existing solution or as a stand-alone option.



Configure



#### Braintree

Accept credit/debit cards and PayPal in your Magento store.

No setup or monthly fees and your customers never leave your store to complete the purchase.



Configure

Fill the following fields below with the data from your PayPal business account:

- **Email Associated with PayPal Merchant Account (Optional)**
- **API Username**
- **API Password**

### • API Signature

**Sandbox Mode** - set 'Yes' in the Sandbox Mode field. To get this info, you should navigate to your [PayPal developer account](#), login with your credentials or [create a PayPal developer account](#) if you don't have one.

⊖ Express Checkout

Email Associated with PayPal Merchant Account (Optional)  ?  
[website] [Start accepting payments via PayPal](#)

API Authentication Methods  ▼  
[website]

API Username   
[website]

API Password   
[website]

API Signature   
[website]

Sandbox Mode  ▼  
[website]

API Uses Proxy  ▼  
[website]

**Enable this solution** - set to 'Yes' to enable the PayPal payment method.

Then press '**Save Config**' button and flush the Magento Cache for a correct display of the configurations on the front.

✔ Enable this Solution  ▼  
[website]

✔ Enable In-Context Checkout Experience  ▼  
[website]  
[See PayPal Feature Support details and list of supported regions here.](#)

Merchant Account ID  ?  
[website]

**Merchant Account ID** - For this info navigate to **Sandbox → Accounts → View/Edit Account**.

**PayPal Developer**

## Sandbox Test Accounts

Test your application and mimic live transactions using sandbox test accounts.

- Default personal and business accounts have been created for you.
- Create and manage more sandbox accounts as needed.

To link other accounts created in sandbox to your developer account, [authenticate with the credentials of the test account you want to link](#)

Developers outside of the US should read our [international developer questions](#).

See also: the [Sandbox Testing Guide](#).

**Sandbox Accounts:** Create Bulk Accounts Create Account

Total Accounts: 4

Account Name	Type	Country	Date Created	Manage Accounts
sb-1ik1x758211@business.example.com	BUSINESS	US	17 Dec 2019	...
sb-fidtc757137@personal.example.com	PERSONAL	US	17 Dec 2019	View/Edit Account
sb-2z0vn757515@personal.example.com <small>DEFAULT</small>	PERSONAL	US	17 Dec 2019	Duplicate Account
sb-dnuxy759463@business.example.com <small>DEFAULT</small>	BUSINESS	US	17 Dec 2019	View Notifications
				Delete

Total records: 4

Delete

Copy info from the field **Account ID** in the tab Account Details and fill in the **Merchant Account ID** field with it.

### Account Details x

ProfileAPI CredentialsFundingSettings

First Name:  
John

Last Name:  
Doe

Email ID:  
sb-1lk1x758211@business.example.com

System Generated Password:  
R{cU1%2w

Password:  
[Change password](#)

🔔 **Note:** If your system generated password is changed, your new password will not be displayed because of one-way password encryption.

Phone Number:  
4082151182

Account Type:  
Business [Upgrade to Pro](#)

Account ID:  
M63GDGWULGVM2

Status:  
Verified

To authorize and link your store with the PayPal account please navigate to **Subscriptions & Recurring Payments → Configuration → PayPal**.

## Paypal

**Client ID** [global]

Please find more information regarding Client ID and Client Secret in PayPal documentation which is available [here](#)

**Client Secret** [global]

**Webhook ID** [global]

**Important:** Webhook Secret can be generated only after you fill in Client ID and Client Secret and save these settings by pressing the "Save Config" button.

Here you need to fill in **Client ID** and **Client Secret** fields. To get the info for these two fields, please navigate to your [PayPal developer account](#), login with your credentials or [create a PayPal developer account](#) if you don't have one.

When you get in, navigate to the **My Apps & Credentials** tab and click the **Create App** button.

**PayPal Developer**

**My Apps & Credentials**

Sandbox Live

### REST API apps

Get started quickly by using the Default Application credentials for testing PayPal REST APIs on the Sandbox environment.

App Name	Type	Actions
Default Application	REST	System generated, no actions available.
exmple shop com	REST	
My Epic Store	REST	

Create App

Name the application and associate the sandbox test account. Click the **Create App** button.

# Create New App

Before you create your new app, let us know what kind of solution you're looking for.

Application Details

App Name

Sandbox Business Account

As a reminder, all apps created under your account should be related to your business and the type of business it conducts.

By clicking the button below, you agree to [PayPal Developer Agreement](#).

**Create App**

Thus the App will be created and the administrator can copy the **Client ID** and **Secret** from this page.

# My Epic Store

App display name: My Epic Store 

### SANDBOX API CREDENTIALS

Sandbox account

sb-1ik1x758211@business.example.com


**Client ID**

AbiLxW0beXY1gCOwvlR1rgZjszlRbowGCHcYr4QkrXrRUzZo4KsuXnA8lOggQwR2LnUrdjcQCoFDjhbx

**Secret**

[Hide](#)

**Note:** When you generate a new secret, you still maintain the original secret. The maximum number of client secrets is two. A client secret is either in enabled or disabled state.

Created	Secret	Status	Action
Dec 18, 2019	ECVa572NeyyucHNgid92wGrzbDhrNDoSqlg-9FgOfB EiOba_f_FF0j4J9VWyzzmOqX4CEg-NpqKs0Vgh	Enabled	

[Generate New Secret](#)

Paste the copied values into the **Client ID** and **Client Secret** fields in PayPal Configuration section and press **'Save Config'** to enable the Webhook ID generation.

Click **'Create'** under the **Webhook ID** field to generate it.

## Paypal

**Client ID** [global]

Please find more information regarding Client ID and Client Secret in PayPal documentation which is available [here](#)

**Client Secret** [global]


**Webhook ID** [global]

Please ensure that your webhook works. You can check whether it functions properly by going to <https://developer.paypal.com/developer/dashboard/webhooks/sandbox/> and monitoring its status.

Then navigate to **Subscriptions & Recurring Payments → Configuration → General** and make PayPal Express Checkout active by selecting it in the list of Supported Payment Gateways. Press **'Save Config'** and flush the Magento Cache for a correct display of the configurations on the front.


### General ⌵

There are configurations issues with one or more payment methods that may prevent Subscriptions & Recurring Payments extension from working as expected.

 PayPal Express Checkout:

- 1. Please install "paypal/rest-api-sdk-php" composer package
- 2. Please configure "Webhook ID"

**Supported Payment Gateways** [website]

PayPal Express Checkout 

Stripe

If your customer adds any subscription product to the cart, only gateway specific payment methods will be available at checkout. Make sure selected payment gateways are properly configured by going to [Stores > Configuration > Sales > Payment Methods](#).

**Apply Free Shipping to Subscription Products** [website]

You may want to offer free shipping on subscription products to make it more appealing to your customers and encourage long-lasting relationships with them.

In case you need some help in PayPal payment gateway configuration itself, we recommend visiting the [Magento User Guide for PayPal Express Checkout](#) for more details.



Pay.

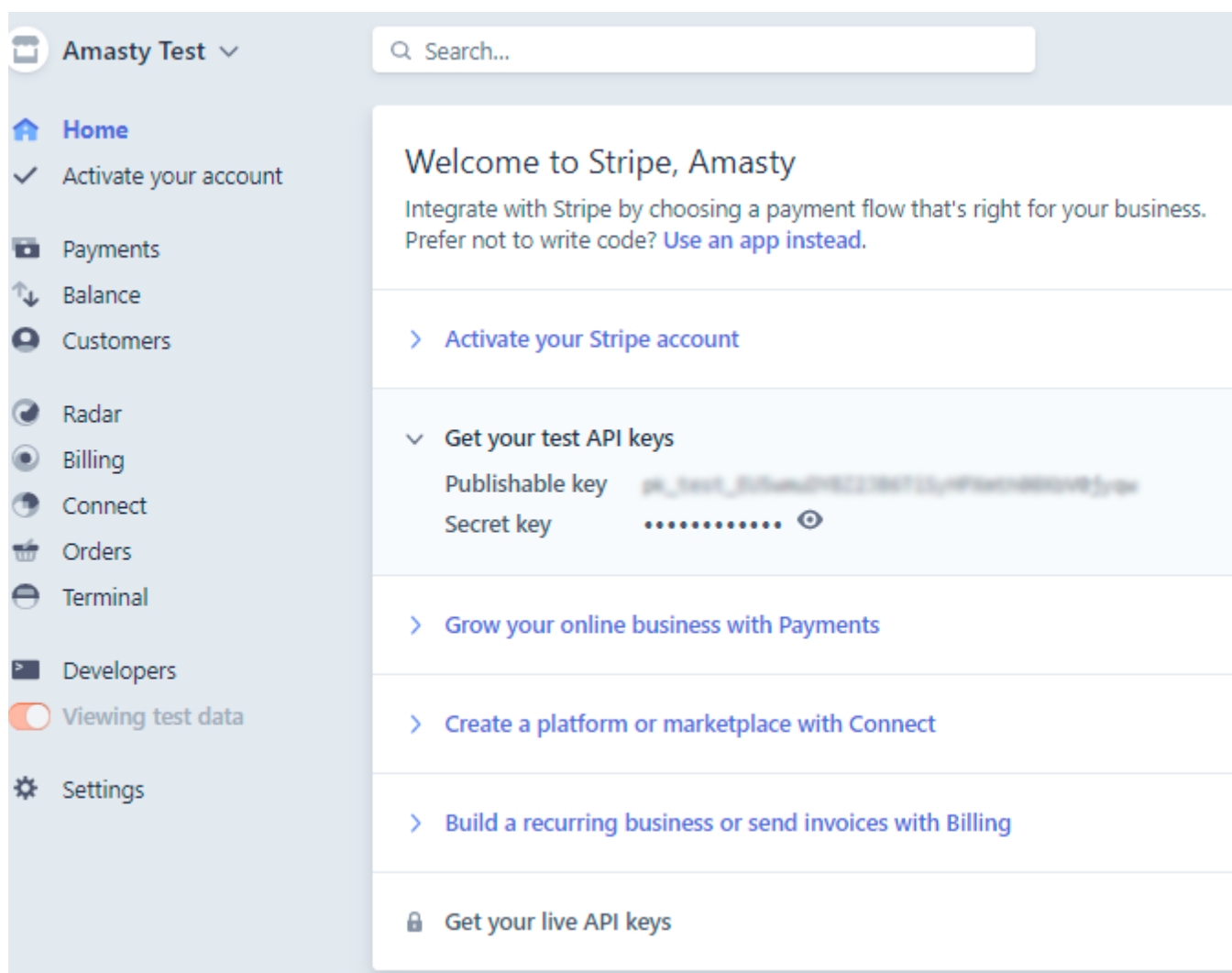
**Title** - specify the custom name of the Stripe payment to be displayed on the checkout page.

**New order status** - you can select an order status after payment is captured. There are 2 available order statuses: *Processing* and *Pending*.

Define the type of the **Payment Action**:

- **Authorize** - to check a card validation without charging until the order is invoiced and approved.
- **Authorize and Capture** - to debit money immediately after order submission.

To get a **Publishable Key** and a **Secret Key**, please go to your [Stripe account](#) and sign in.



Get your test or live API keys, copy them and paste into the appropriate configuration fields.

For more information, please, visit [Stripe documentation](#).

**Save Customer Cards** - disable or set to *Ask the customer* to save customers' card details on Stripe's servers so that they don't have to enter them when purchasing again.

Create your **Webhook secret** right in the module's backend.

Please note that in case you are using **Stripe** in **Sandbox mode** (including our live demo) this mode would allow you to **generate only 16 Webhook secrets** per the one set of API keys. This limitation is applicable only for the live demo of our product (as it uses Stripe in Sandbox mode), the real product does not impose any limitations.

<b>Display Stripe Logo Next to the Method Title</b> <small>[website]</small>	Yes
<b>Payment from Applicable Countries</b> <small>[website]</small>	All Allowed Countries
<b>Make 3D Secure Authentication Mandatory for All Cards That Support It</b> <small>[website]</small>	Yes
<b>Debug Mode</b> <small>[website]</small>	Disable
<b>Stripe Email Receipts</b> <small>[website]</small>	Yes

If yes, Stripe will send email receipts for successful payments and refunds but only in Live mode.

**Display Stripe Logo Next to the Method Title** - set to *Yes* to display Stripe Badge. It helps to increase trust and make your customers feel more secure.

**Payment from Applicable Countries** - accept payments made via Stripe from *All Allowed Countries* or from *Specific Countries*.

**Payment from Specific Countries** - select the countries for which the Stripe payment method will be allowed.

**Make 3D Secure Authentication Mandatory for All Cards That Support It** - set to *Yes* to surely prevent malicious actors from stealing any sensitive information.

**Debug Mode** - enable this option if you want to track payment processes.

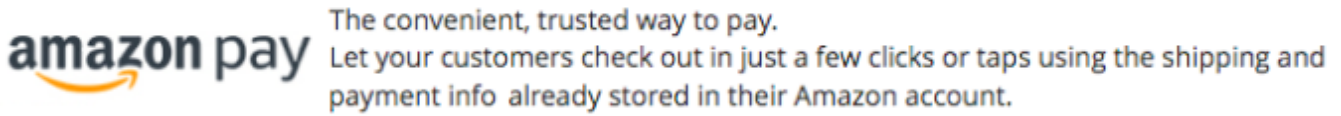
**Stripe Email Receipts** - set to *Yes* to let Stripe send email receipts for successful payments and refunds. It works only in Live mode.

To test the module, see [this information](#).

## Configure Integration with Amazon Pay

To use this functionality, please add **Amazon Payment Add-On** for Subscriptions & Recurring Payments for Magento 2.

To configure the integration with Amazon Pay, please go to **Stores → Configuration → Sales → Payment Methods → Amazon Pay → Configure**.



You will be registering for a US account based on the base currency of your shop (USD). [\(More Information\)](#)

**Get started with account registration** or [I've already setup Amazon Pay, I want to edit my settings](#)

⌵ **Credentials**

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⌵ **Options**

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⌵ **Advanced**

Click **Get started with account registration**.

Do not use your personal Amazon account for Amazon Pay.

If you do not yet have an Amazon seller account, choose **Create a new sign-in** and click **Select**. Then, follow the onscreen instructions to create a new account.



## Create account

Your name

Email

Password

*i* Passwords must be at least 6 characters.

Re-enter password

Create your Amazon account

By creating an account, you agree to Amazon's [Conditions of Use](#) and [Privacy Notice](#).

Already have an account? [Sign-In](#) ▶

If you already have an Amazon merchant account, choose **Use existing Amazon sign-in** and click **Select**.

Then proceed to the **Integration Central** to view API credentials.

amazon pay | **Sandbox** | [Orders](#) | [Integration](#) | [Reports](#) | [Performance](#) | [Apps & Services](#)

**Integration central**  
You are in **sandbox view**.

Technical guidance and API credentials

Integration channel [?](#)

Website or mobile  Alexa

Choose your eCommerce solution provider, or choose to self-develop your integration

	Version
<input type="text" value="Magento 2"/>	<input type="text" value="2.2.4+"/>

[Get instructions](#)

**Instructions for Magento 2 2.2.4+**

[See guide for Magento 2](#)

**Looking for credentials?** [Get client secret and secret key](#)

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**Manage client ID/store ID(s)**

Manage the store or website name(s) and logo(s) customers will see when they sign in and pay with Amazon.

[View client ID/store ID\(s\)](#)

Need to add another? [Create new client ID/store ID](#)

When you have all the needed account credentials, please fill in the following sections in your Magento admin panel.

## ⏪ Credentials

<b>Merchant Id</b> <small>[store view]</small>	<input type="text" value="ABCD"/>
<b>Access Key Id</b> <small>[store view]</small>	<input type="text" value="LKGHFG"/>
<b>Secret Access Key</b> <small>[store view]</small>	<input type="text" value="....."/>
<b>Client Id</b> <small>[store view]</small>	<input type="text" value="example.example123"/>
<b>Client Secret</b> <small>[store view]</small>	<input type="text" value="....."/>
	<input type="checkbox"/> Test Credentials
<b>Credentials JSON</b> <small>[store view]</small>	<div style="border: 1px solid #ccc; height: 80px;"></div>
	<small>Warning! Individual credential fields will be populated/overwritten, if credentials JSON is supplied!</small>
<b>Payment Region</b> <small>[store view]</small>	<input type="text" value="United States"/>
<b>Sandbox</b> <small>[website]</small>	<input type="text" value="Yes"/>
<b>Allowed Javascript Origins</b> <small>[store view]</small>	https://subscriptions-recurring-payments-m2.magento-demo.amasty.com
<b>Allowed Return URLs</b> <small>[store view]</small>	https://subscriptions-recurring-payments-m2.magento-demo.amasty.com/amazon/login/processAuthHash/
<b>IPN URL</b> <small>[store view]</small>	https://subscriptions-recurring-payments-m2.magento-demo.amasty.com/amazonpayments/payment/ipn/

**Payment Region** - this setting indicates where your Amazon merchant account was created, and determines the currency that is used for the transaction.

**Sandbox** - this option determines if Amazon Pay is running in a sandbox environment for testing.

**Allowed Javascript Origins** - this value is entered automatically from your Amazon account.

**Allowed Return URLs** - this URL is entered automatically from your Amazon account.

**IPN URL** - if Instant Payment Notification is used as the Update Mechanism, notification of order

status changes is sent to this URL. This value is also entered automatically from your Amazon account.

Expand the **Options** section.

## Options

Enable Amazon Pay <small>[store view]</small>	Yes	▼
Enable Login with Amazon <small>[store view]</small>	Yes	▼
Note that if Login with Amazon is disabled and Guest Checkout is disabled, the customer will not be able to use Amazon Pay.		
Payment Action <small>[store view]</small>	Charge on Shipment	▼
Authorization Mode <small>[store view]</small>	Immediate	▼
Update Mechanism <small>[global]</small>	Data Polling via Cron Job	▼

**Enable Amazon Pay** - set to **Yes** to enable the method for the current store view.

**Enable Login with Amazon** - choose **Yes** to enable Login with Amazon for the current store view.

**Payment Action** - this setting determines when Amazon Pay processes the transaction and charges the customer.

- Charge on Shipment - Amazon receives a capture request and charges the customer when an invoice is created in Magento.
- Charge on Order - Amazon creates the invoice and charges the customer when the order is placed.

**Authorization Mode** - specify the method to be used to transmit authorization data.

- Immediate - (Default) The disposition of authorization is available within a couple of seconds.
- Automatic - (Recommended) Uses synchronous authorization if possible, and switches to asynchronous processing as needed, for some declines.

**Update Mechanism** - set the update method that will be used to send notifications about changes to the order status.

- Data Polling via Cron Job - Uses the standard Magento notification process that is scheduled by Cron job.
- Instant Payment Notifications - (IPN) Sends notifications to the Instant Payment Notification URL.

Adjust the **Frontend Options** to correctly display the payment method for customers. Here you can

specify where to show the Amazon Pay button, as well as its size and color, etc.

## ⏪ Frontend

### Button Display Language

[store view]

Controls button and widget language. The default is your shop's locale. Available options can be found [here](#). Applies only to UK and DE Amazon Merchant Accounts.

### Button Color

[website]

### Button Size

[website]

### Show Login with Amazon in authentication popup

[store view]

Displays Login with Amazon Pay option in Magento's account login popup.

### Show Amazon Pay button on product page

[store view]

### Show Amazon Pay button in minicart

[store view]

### Show Amazon Pay in payment methods

[store view]

If enabled, Amazon Pay is presented as an option in the list of available payment methods during the final step of checkout.

Also, you can adjust the **Sales Options** and **Developer Options**.

## ⏪ Sales Options

### Store Name

[store view]

**Store Name** - determines how Amazon refers to the store internally and in notification emails. If left blank, the store view name is used by default.

## Developer Options

**Logging**  
[global]

**Allowed IPs**  
[website]

Comma separated. The "Login with Amazon" and "Amazon Pay" buttons will *only* be rendered for clients having the above IPs. If the field is empty, the buttons will be visible to all clients.

[Developer Logs](#) [Client Log](#)

**Logging** - Determines if Amazon log files are generated. Make sure that Logging is set to **Yes**. After the setup is complete and logs are generated, you can return to this location and select a link in Developer Logs to download to view Client and IPN logs.

**Allowed IPs** - Specify the Allowed IPs to limit the availability of the Amazon Pay method. Enter the IP address of each, separated by a comma. The specified IP addresses will be added to an allow list. When this field is blank, the buttons are available for all IP addresses.

**Developer Logs** - Provides a list of available Amazon logs collected when Logging is enabled.

When the settings are complete, click **Save Config**.

Now, you need to adjust the Amazon Pay method availability in the **General Configuration**. Please go to **Stores → Configuration → Amasty Extensions → Subscriptions & Recurring Payments → General**.

### General


**Supported Payment Gateways**  
[website]

Cash On Delivery

PayPal Express Checkout

Stripe

Amazon Pay



If your customer adds any subscription product to the cart, only gateway specific payment methods will be available at checkout. Make sure selected payment gateways are properly configured by going to [Stores > Configuration > Sales > Payment Methods](#).

Select Amazon Pay to add it to the list of supported payment methods.

Also, in the general settings, you can configure the Amazon payment method limit.

For most accounts, Amazon imposes a **monthly limit** of \$1000 on the amount of funds you can

spend on recurring payments. Our Magento Amazon Pay add-on allows you to timely inform customers of this limitation and make this method unavailable after they reach it.

Paypal

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Stripe

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Amazon



Notify customers on Amazon Pay limits  
[store view]

Yes

Notification Message  
[store view]

Amazon imposes a \$1000 limit per calendar month on the amount of funds you can be charged for recurring payments. Please, adjust the number of subscription goods to make the total amount less/equal to \$1000. For more

Use system value

Disable Place Order Button  
[store view]

Yes

Limit Amount in Base Currency  
[store view]

1000

Use system value

**Notify customers on Amazon Pay limits** - set to **Yes** to notify customers when they reach the limit amount.

**Notification Message** - here you can add the notification message for customers.

**Disable Place Order Button** - specify whether to disable or not the *Place Order* button when a customer reaches the indicated amount.

**Limit Amount in Base Currency** - in this field, you can specify the monthly limit amount for the Amazon Pay method.

## Configure Integration with Cash on Delivery

To configure the integration with Stripe, please go to **Stores** → **Configuration** → **Sales** → **Payment Methods** → **Cash on Delivery**

## ⌵ Cash On Delivery Payment

<b>Enabled</b> <small>[website]</small>	Yes	<input type="checkbox"/> Use system value
<b>Title</b> <small>[store view]</small>	Cash On Delivery	<input type="checkbox"/> Use system value
<b>New Order Status</b> <small>[website]</small>	Pending	<input type="checkbox"/> Use system value
<b>Payment from Applicable Countries</b> <small>[website]</small>	Specific Countries	<input type="checkbox"/> Use system value
<b>Payment from Specific Countries</b> <small>[website]</small>	<ul style="list-style-type: none"><li>Uganda</li><li>Ukraine</li><li>United Arab Emirates</li><li>United Kingdom</li><li>United States</li><li>Uruguay</li></ul>	
<b>Instructions</b> <small>[store view]</small>	Pay in cash, when a delivery man brings the purchase right to your home.	
<b>Minimum Order Total</b> <small>[website]</small>	0	
<b>Maximum Order Total</b> <small>[website]</small>	100	
<b>Sort Order</b> <small>[website]</small>	1	

**Enabled** - set to Yes to activate the extension.

**Title** - specify the payment method title on the checkout page. Cash On Delivery is set by default.

**New Order Status** - choose the status of the new order until the payment is completed.

**Payment from Applicable Countries** - set to All Allowed Countries if you want to offer 'Cash on Delivery' payment method for customers from all countries. If not, choose the Specific Countries option in this tab.

**Payment from Specific Countries** - select the countries for which cash on delivery will be allowed.

**Instructions** - fill in the guide or conditions for your customers to make a payment or provide them with some additional information about the COD method in your store.

**Minimum Order Total** - specify the minimum order amount required for the method to be applied.

**Maximum Order Total** - set the maximum order amount acceptable for cash on delivery payment method.

**Sort Order** - specify the position of the 'Cash on Delivery' in the payment methods list on the checkout page. Here 0 is the first position.

After configuring all the necessary settings, click the **Save** button in the upper-right corner.

Unlike other payments methods accepted by the **Subscriptions and Recurring Payments for Magento 2** extension, the **Cash on Delivery** method works only with Magento Cron jobs to schedule and generate subscriptions and send emails. If Magento Cron is not configured or configured incorrectly, the extension won't create any subscriptions with the Cash on Delivery payment method.

## General Settings

To configure the extension settings, navigate to **Stores → Configuration → Amasty Extensions → Subscriptions & Recurring Payments**. Expand the **General** tab.

## General

### Supported Payment Gateways [website]

Cash On Delivery

PayPal Express Checkout

Stripe

If your customer adds any subscription product to the cart, only gateway specific payment methods will be available at checkout. Make sure selected payment gateways are properly configured by going to [Stores > Configuration > Sales > Payment Methods](#).

### Allow for Specifying Subscription Start and End [website]

Yes



### Apply Free Shipping to Subscription Products [website]

Yes

You may want to offer free shipping on subscription products to make it more appealing to your customers and encourage long-lasting relationships with them.

### Enable 'Next Billing Date' Explanation Tooltip [store view]

Yes



### Message Text [store view]

Kindly consider that in some cases the displayed date/time may vary from actual billing date/time due to possible deviations in time zones. Please get in touch with the store administrator if you have any questions.

**Supported Payment Gateways** - specify the gateway payment methods that will be available at checkout when your customer adds any subscription product to the cart.

**Allow for Specifying Subscription Start and End** - enable this option to let your customers choose when to start and end their subscriptions for extra convenience. Set 'No' to restrict this ability to instantly start an infinite subscription after the order is placed and keep it active until failed or canceled.

Check [here](#) how it works.

**Apply Free Shipping to Subscription Products** - set to Yes to offer free shipping on subscription products to make it more appealing to your customers and encourage long-lasting relationships with them.

**Enable 'Next Billing Date' Explanation Tooltip** - if enabled, It displays the '?' icon with the tooltip in the Subscriptions grid on the customer's Storefront. The option is applicable for the stores having the only Website for several time zones.

**Message Text** - specify the text to provide customers with. For example, you may warn shoppers about possible time zones issues.

On the storefront the tooltip is displayed in the following way:



The image shows a dark blue table with three columns: 'Next Billing Date', 'Amount to Bill', and 'Status'. The 'Next Billing Date' column contains the text 'May 29, 2020, 8:47:17 AM'. A small blue circle with a white question mark is positioned to the right of the date. A red arrow points from the question mark icon towards the text below it.

Next Billing Date	Amount to Bill	Status
May 29, 2020, 8:47:17 AM	\$7.58	Active

## Global Subscription Settings

In this tab, you can configure the global subscription terms.

## Global Subscription Settings



If you've just installed 'Subscriptions & Recurring Payments' extension or have never configured your subscription products before, please take into consideration that, by default, products are unavailable for subscription and might be properly configured. The most efficient way to turn your regular products into subscription products is to configure global subscription settings and apply it to all your products in bulk by going to [Catalog](#) and executing 'Make Selected Products Available via Subscription' action from the dropdown menu. Contrary, you can manually review your products and configure custom subscription settings for them individually (this will override global configuration).

Subscription only  
[website]

Select 'No' to make products available as either regular purchase or subscription. Select 'Yes' to make products subscription only.

Subscription Plans Available to Customers  
[website]

- Daily
- Weekly
- Monthly
- Annual
- Daily with trial and fixed initial fee
- Weekly with trial and fixed initial fee
- Monthly with trial and fixed initial fee
- Annual with trial and fixed initial fee
- Every 90 days with trial and fixed discount
- Every 90 days with trial and fixed initial fee and percentage discount

Select one or multiple plans your customers would be able to choose from when subscribing to products. If you need to add more plans or modify existing ones, please visit [Sales > Amasty Subscriptions > Subscription Plans](#)

**Subscription only** - select *No* to make products available as either regular purchase or subscription. Select *Yes* if you want to make products available for purchase via subscription only.

**Subscription Plans Available to Customers** - choose the subscription plans that will be visible on the frontend.

In case you upgrading the **Amasty Subscriptions and Recurring Payments** module to **1.6.0** or higher, the previous subscription settings will be migrated and displayed in this section.

If you are installing the module for the first time, the extension will create several default subscription options like *Daily*, *Weekly*, *Monthly*, *Annual*.

You can add as many subscription plans as you'd like. To do that, please go to **Sales → Amasty Subscriptions → Subscription Plans**. Then, on the **Subscription Plans** grid, you can manage existing plans and add new ones according to your business needs.

## Labels & Comments

In this tab, you can customize labels to make them more catching or understandable. The labels are

displayed next to the radio button for adding a product to the cart as a single purchase (displayed on the subscription product page).

## Labels & Comments



### Label for the Single Purchase Option

[store view]

Purchase only once

This text will be displayed next to the radiobutton for adding a product to the cart as a single purchase (displayed on the subscription product page).

### Label for the Recurring Purchase Option

[store view]

Subscribe to this product

This text will be displayed next to the radiobutton for adding a product to the cart as a subscription (displayed on the subscription product page).

Set the label for the **Single Purchase Option** and the **Recurring Purchase Option**.

## Email Notifications

Adjust this tab if you want to notify your customers upon important events concerning their subscriptions.

## Email Notifications

<b>Send Emails as</b> <small>[store view]</small>	General Contact	▼
<b>Notify Customers When Subscription Is Purchased</b> <small>[store view]</small>	Yes	▼
<b>Email Template</b> <small>[store view]</small>	Purchase of Subscription (Default)	▼
<b>Notify Customers When Trial Period Ends</b> <small>[store view]</small>	Yes	▼
<b>Email Template</b> <small>[store view]</small>	End of Trial Period (Default)	▼
<b>Notify Customers When Subscription Is Canceled</b> <small>[store view]</small>	Yes	▼
<b>Email Template</b> <small>[store view]</small>	Subscription Cancellation (Default)	▼
<b>Email Template For 3D Secure Authenticate</b> <small>[store view]</small>	Authentication is Required (Default)	▼

**Send Emails as** - choose the email from which the notifications will be sent.

You can enable the following notifications:

- When a **subscription is purchased**;
- When the **trial period ends**;
- When a **subscription is canceled**.

In the **Email Template** tabs select the suitable templates for the emails.

**Save** the configuration.

## Subscription Plans

The extension allows store owners to create an unlimited number of custom subscription plans based on one's needs. You can flexibly adjust plans, and create a highly tailored plan with unique subscription terms for a specific product.

To manage subscription plans, please go to **Sales → Amasty Subscriptions → Subscription Plans**.

After that, you'll get to see a **Subscription Plans** grid. An example of such grid is presented on the screenshot below.

## Subscription Plans

admin

[Add New Plan](#)

Default View

10 records found 20 per page 1 of 1

ID	Plan Name	Billing Cycle	Trial Period	Initial Fee	Discount	Status	Action
1	Daily	Once a day	Disable	No	No	Active	<a href="#">Edit</a>
2	Weekly	Once a week	Disable	No	No	Active	<a href="#">Edit</a>
3	Monthly	Once a month	Disable	No	No	Active	<a href="#">Edit</a>
4	Annual	Once a year	Disable	No	No	Active	<a href="#">Edit</a>
5	Daily with trial and fixed initial fee	Once a day	Enable	Yes	No	Active	<a href="#">Edit</a>
6	Weekly with trial and fixed initial fee	Once a week	Enable	Yes	No	Active	<a href="#">Edit</a>
7	Monthly with trial and fixed initial fee	Once a month	Enable	Yes	No	Active	<a href="#">Edit</a>
8	Annual with trial and fixed initial fee	Once a year	Enable	Yes	No	Active	<a href="#">Edit</a>
9	Every 90 days with trial and fixed discount	Every 90 days	Enable	No	Yes	Active	<a href="#">Edit</a>
10	Every 90 days with trial and fixed initial fee and percentage discount	Every 90 days	Enable	Yes	Yes	Active	<a href="#">Edit</a>

To manage an existing subscription plan, click on the **Edit** action for a selected plan in the **Actions** column.

To create a new subscription plan, click the **Add New Plan** button in the top-left corner.

### How to create new subscription plan

After pressing the **Add New Plan** button, the extension allows admin to adjust options for new subscription plan.

## Plan Settings

**Subscription Plan Name \***

Name your plan to easily identify it among other plans. Your customers won't see it. Only you will see this plan name.

**Status \***

Active	▼
Suspended	
Active	

**Billing Frequency \***

Positive integers only. Required for billing your customers every N days/weeks/months/years depending on the selected frequency unit.

**Billing Frequency Unit \***

Day	▼
Day	
Week	
Month	
Year	

This is used in combination with billing frequency to define the interval of time from the end of one billing, or invoice, statement date to the next billing statement date.

**Enable Free Trials**

Enable	▼
--------	---

Enable this option if you want your customers to test the product for free prior charging them a normal subscription price.

**Number of Trial Days \***

Positive integers only. Your customer will not be charged a regular subscription fee for using the product in a matter of first N days from the subscription start date.

**Subscription Plan Name** - Set the name for the subscription option. Kindly note that it is for internal use only, and customers won't see it. The best practice is to name a new plan in an easy-to-read manner so that later you could easily find needed plans on the grid.

**Status** - choose if this plan will be **Active** or **Suspended**. If set to **Active**, customers will be able to see it on the frontend.

**Billing Frequency** - set the needed custom billing frequency. Billing will be made every N

days/weeks/months/years depending on the selected frequency unit.

**Billing Frequency Unit** - define the interval of time from the end of one billing, or invoice, statement date to the next billing statement date.</note>

**Enable Free Trials** - enable this option if you want your customers to test your products and services for free prior charging them a normal subscription price.

**Number of Trial Days** - specify the number of days from the moment of order placement during which your customer will not be charged a subscription fee for using your product.

The screenshot displays a configuration panel for subscription initial fees. It includes four main sections:

- Charge Initial Fee:** A dropdown menu set to "Yes". Below it, a note states: "Choose whether you want to charge your customers initial (one-time) subscription fee or not. This will be charged only once at the moment of first purchase not affecting future billing cycles."
- Initial Fee Type:** A dropdown menu with "Fixed Amount" selected. Other options include "Percent of Product Price". Below it, a note states: "Fee can be either a fixed amount in the base store currency or a percent of the regular price of the product."
- Initial Fee Amount \*:** A text input field containing "5.0000". Below it, a note states: "Positive floating point numbers only. If there are multiple different subscription products in a single order, initial fee will be calculated as a sum of individual fees."
- Offer Discounted Prices to Subscribers:** A dropdown menu set to "No". Below it, a note states: "Customers would be able to save money when subscribing to the product instead of making a regular purchase."

**Charge Initial Fee** - choose whether you want to charge your customers with initial subscription fee or not. This will be charged only once at the moment of first purchase not affecting future billing cycles.

**Initial Fee Type** - fee can be either a fixed amount in the base store currency or a percent of the regular price of the product.

**Initial Fee Amount** - specify the amount of the fee. If there are multiple different subscription products in a single order, the initial fee will be calculated as a sum of individual fees.

**Offer Discounted Prices to Subscribers** - set to Yes to provide customers with discounts and stimulate them to subscribe.

Offer Discounted Prices to Subscribers

Customers would be able to save money when subscribing to the product instead of making a regular purchase.

Discount Type

Discount can be either a fixed amount in the base store currency or a percent of the regular price of the product.

Discount Amount \*

Positive floating point numbers only. This amount will be deducted from the regular price of the product.

Limit the Number of Discounted Cycles

You can choose whether to always apply discount to the amount your customer pays for the subscription or limit the number of billing cycles with discounted pricing.

If the **Offer Discounted Prices to Subscribers** is set to Yes, another section of configuration options will appear.

**Discount Type** - discount can be either a fixed amount in the base store currency or a percent of the regular price of the product.

**Discount Amount** - the specified amount will be deducted from the regular price of a subscription product.

**Limit the Number of Discounted Cycles** - with the extension you can choose whether to always apply a discount to the amount your customer pays for the subscription or limit the number of billing cycles with discounted pricing.

**Number of Discounted Cycles** - if you want to limit discounted cycles, set the number of cycles during which the price will be lower.

## Subscription products

If you've just installed 'Subscriptions & Recurring Payments' extension or have never configured your subscription products before, please take into consideration that, by default, **products are**

**unavailable for subscription and need to be properly configured.**

To make products available via subscription, go to **Admin Panel → Catalog → Products**.

## **Mass Actions**

To apply global subscription settings to products, just tick the necessary items and **Make Selected Products Available via Subscription** in the *Actions* dropdown menu. Use the same algorithm to make them unavailable via subscriptions.

# Products




demouser

[Add Product](#)

Filters | Default View | Columns

Search by keyword

Records found (4) 20 per page 1 of 103

	Name	Type	Attribute Set	Subscription Product	SKU	Price	Status	Action
	Joust Duffle Bag	Simple Product	Bag	No	24-MB01	\$34.00	Enabled	<a href="#">Edit</a>
	Strive Shoulder Pack	Simple Product	Bag	No	24-MB04	\$32.00	Enabled	<a href="#">Edit</a>
	Crown Summit Backpack	Simple Product	Bag	No	24-MB03	\$38.00	Enabled	<a href="#">Edit</a>
	Wayfarer Messenger Bag	Simple Product	Bag	No	24-MB05	\$45.00	Enabled	<a href="#">Edit</a>
<input checked="" type="checkbox"/>	 Rival Field Messenger	Simple Product	Bag	No	24-MB06	\$45.00	Enabled	<a href="#">Edit</a>
<input checked="" type="checkbox"/>	 Fusion Backpack	Simple Product	Bag	No	24-MB02	\$59.00	Enabled	<a href="#">Edit</a>
<input checked="" type="checkbox"/>	 Impulse Duffle	Simple Product	Bag	No	24-UB02	\$74.00	Enabled	<a href="#">Edit</a>

Use the **Filters** to find the products you need faster.

FiltersDefault View Columns

<b>ID</b> from <input style="width: 100%;" type="text" value="1"/> to <input style="width: 100%;" type="text" value="100"/>	<b>Price</b> from <input style="width: 100%;" type="text" value="30"/> to <input style="width: 100%;" type="text" value="70"/>	<b>Store View</b> <input style="width: 100%;" type="text" value="All Store View"/>	<b>Name</b> <input style="width: 100%;" type="text"/>
<b>Type</b> <input style="width: 100%;" type="text" value="Configurable"/>	<b>Attribute Set</b> <input style="width: 100%;" type="text" value="Bag"/>	<b>SKU</b> <input style="width: 100%;" type="text"/>	<b>Status</b> <input style="width: 100%;" type="text" value="Enabled"/>

CancelApply Filters

## Subscription Customization

With the extension, it is possible to configure subscription settings for particular products separately.

Find the necessary product and click the **Edit** button.

Go to **Subscriptions Settings** tab.

# Joust Duffle Bag

demouser ▾

Store View: All Store Views ▾ ?   ← Back   Add Attribute   Save ▾

## Subscription Settings



Available by Subscription [website]

Yes, use custom subscription settings ▾  
No  
Yes, use global subscription settings  
Yes, use custom subscription settings

Go to [Stores > Configuration](#) to check other subscription settings.

Subscription only [website]

No ▾

Select 'No' to make this product available as either regular purchase or subscription. Select 'Yes' to make this product subscription only.

Subscription Plans Available to Customers [website]

Daily  
Weekly  
Monthly  
Annual  
Daily with trial and fixed initial fee  
Weekly with trial and fixed initial fee  
Monthly with trial and fixed initial fee  
Annual with trial and fixed initial fee  
Every 90 days with trial and fixed discount

Select one or multiple plans your customers would be able to choose from when subscribing to the product. If you need to add more plans or modify existing ones, please visit [Sales > Amasty Subscriptions > Subscription Plans](#).

In the **Available by Subscription** field you may apply the global configuration to the product or create a custom one. In case of customization, set all subscription settings manually according to your needs.

**Subscription Only** - set to Yes, if you want to sell this product via recurring payments.

**Subscription Plans Available for Customers** - choose the subscription plans that will be displayed on the frontend. This setting overrides the options set in *Global* settings.

Create custom subscription plans with special terms for certain goods to motivate users to buy this product. For example, offer free delivery and a bigger discount to dog treats from a certain brand. This way, buyers will see that this offer is more valuable and will be much more likely to purchase an advertised product.

After the changes are made, hit the **Save** button.

## Frontend View

Let customers choose the billing cycle suitable for them. Apply free trials and initial fees to products.



What's New Women ▾ Men ▾ Gear ▾ Training ▾ Sale

Home > Affirm Water Bottle

# Affirm Water Bottle



1 Review

[Add Your Review](#)

## \$7.00

IN STOCK

SKU#: 24-UG06



- Purchase only once
- Subscribe to this product**

### Billing Cycle & Delivery

Once a day

**Once a week**

Once a month

Once a year

Free Trials

Number of Trial Days

15

Initial Fee (excl. tax)

\$5.00

Free Shipping on This Product

Subscription Start Date

2019-08-06

Subscription End Date

Until failed or canceled

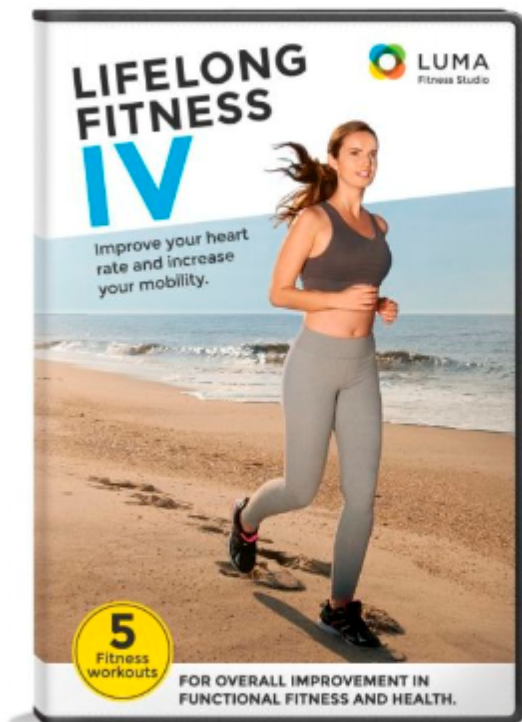
Qty

**Add to Cart**

If you enable the 'Allow for Specifying Subscription Start and End' option, shoppers can also select the subscription period convenient for them. They may choose the date to start subscriptions and specify the necessary end time.

There are 3 available variants to end a subscription:

- set it as **Infinite** - in this case subscription can be closed manually by a customer;
- end by a **date**;
- end by a **cycle** - user can choose the amount of repeated times to close the subscription.



## LifeLong Fitness

Be the first to review this product

\$14.00

IN STOCK

SKU#: 240-LV06-1

### Subscribe to this product

#### Subscription Start Date

2020-05-14



#### Subscription End Date

Infinite

until failed or canceled

End by a date

2020-09-11



End by a cycle

repeat times

Set custom subscription options for particular products according to your business needs. Provide customers with tempting discounts.



- What's New
- Women ▾
- Men ▾
- Gear ▾
- Training ▾
- Sale

Home > LifeLong Fitness

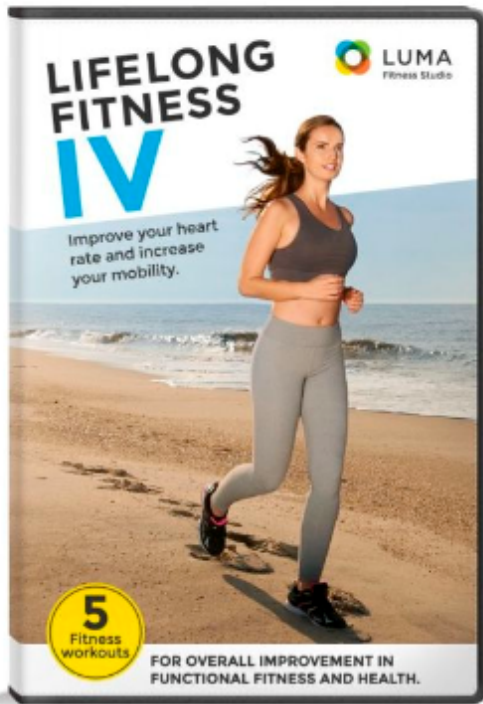
# LifeLong Fitness

Be the first to review this product

## \$14.00

IN STOCK

SKU#: 240-LV06-1



### Subscribe to this product

Billing Cycle & Delivery **Every 90 days**

Free Trials

Number of Trial Days **30**

Initial Fee (excl. tax) **\$1.00**

Savings (excl. tax) **\$1.40 per billing cycle**

Free Shipping on This Product

Subscription Start Date **2019-08-21**

Subscription End Date **Until failed or canceled**

Qty

**Add to Cart**

Display all customer's subscription in a separate account tab.



What's New Women ▾ Men ▾ Gear ▾ Training ▾ Sale

My Account

My Orders

My Downloadable Products

My Wish List

Address Book

Account Information

Stored Payment Methods

Billing Agreements

My Product Reviews

Newsletter Subscriptions

My Saved Cards

My Subscriptions

## My Subscriptions

Subscription	Delivery	Last Billing Date	Amount Billed	Next Billing Date	Amount to Bill	Status
LifeLong Fitness ▾	Every 90 days	Jul 19, 2019, 3:09:40 PM	\$0.00	Aug 18, 2019, 3:09:40 PM	\$12.60	Trial
Sprite Foam Roller ▾	Once a year	Jul 17, 2019, 2:00:27 PM	\$0.00	Aug 1, 2019, 2:00:27 PM	\$19.00	Trial
Sprite Foam Yoga Brick ▾	Once a month	Jul 17, 2019, 1:56:47 PM	\$0.00	Aug 1, 2019, 1:56:47 PM	\$5.00	Trial
Sprite Yoga Companion Kit ▾	Once a year	Jul 17, 2019, 1:56:46 PM	\$0.00	Aug 1, 2019, 1:56:46 PM	\$61.00	Trial
Affirm Water Bottle ▾	Once a week	Jul 17, 2019, 1:56:45 PM	\$0.00	Aug 1, 2019, 1:56:45 PM	\$7.00	Trial

Improve your checkout page with advanced **Magento 2 One Step Checkout** extension.

Find out how to install the **Subscriptions & Recurring Payments** extension via [Composer](#).

From:

<https://stg.amasty.net/docs/> - **Amasty Extensions FAQ**

Permanent link:

[https://stg.amasty.net/docs/doku.php?id=magento\\_2:subscriptions-recurring-payments](https://stg.amasty.net/docs/doku.php?id=magento_2:subscriptions-recurring-payments) 

Last update: **2020/11/11 14:59**