For more details see how the Extended Product Grid with Editor for Magento 2 extension works.

Guide for Extended Product Grid with Editor for Magento 2

Get the advanced product grid in your Magento 2 store: add columns, edit data right in the cells, and even manage the product inventory in one handy extension. Moreover, you can create templates to save the desired grid layouts and switch between them according to your needs. Also, the module provides flexible settings to utilize its potential in the most convenient way.

- Edit product data right on the grid
- Activate additional product attributes
- Add product grid templates
- · Manage product inventory by adding or deducting items
- Customize filters to easily find information
- Compatibility with Magento Enterprise splitted databases

Please, mind that all the changes made from the grid are applied to the selected store view only.

General Settings

To configure general extension settings please go to **Stores** → **Configuration** → **Product Grid**

In the General Settings section you will find three options to configure. They are:

- Editing Mode;
- Additional Grid Columns;
- Quantity Based Availability.

Now, let's find out their functionality and choose mass action to add to Magento 2 product grid.

Editing Mode

Editing Settings

Editing Mode [global]	Multi Cell	•
	Single Cell	
	Multi Cell	

Editing Mode — allows you to choose how you will edit the product grid:

<u>a</u>masty

- Single Cell saves your modifications for each cell independently;
- Multi Cell lets you configure multiple cells and then save them in a bulk.

Additional Grid Columns Settings

Additional Grid Columns Settings

Related products, Up-sells, Cross-sells Columns

Products Qty 3 [global] Specify the number of related, cross-sell, and upsell products to display on the grid's cell 🔿 'Qty Sold' Column 'Qty Sold' Date From 5/1/19 [global] Specify the time period to display the number of orders in the 'Qty Sold' field. 'Qty Sold' Date To 05/25/2020 [global] Specify the time period to display the number of orders in the 'Qty Sold' field. 'Qty Sold' Order Statuses -- Please Select --[global] Pending Processing Suspected Fraud Complete Closed Canceled On Hold

> Define order statuses that should be included in the 'Qty Sold' field.

Related products, Up-sells, Cross-sells Columns

Products Qty — specify the number of related products, up-sells, cross-sells to be displayed on the grid.

'Qty Sold' Column

'Qty Sold' Date From — specify the date to count the 'Qty Sold' from.

'Qty Sold' Date To — specify the date to count the 'Qty Sold' to.

'Qty Sold' Order Statuses — select order statuses to include orders in the 'Qty Sold' column.

Quantity Based Availability

Quantity Based Availability

Quantity Based Availability [global]	Yes	•
	When set to yes, availability will automatically change to 'In stock' when quantity is positive and 'Out of stock" when quantity is zero or negative. When set to 'No', availability status will not be updated automatically.	to
Show Quantity as Integer [global]	Yes	•

Quantity Based Availability — when set to 'Yes', availability will automatically change to 'In stock' when quantity is positive and to 'Out of stock" when quantity is zero or negative. When set to 'No', availability status will not be updated automatically.

Show Quantity as Integer - select the necessary quantity display.

After configuring the extension's general settings we can proceed to the product grid.

Custom Columns Selection

Navigate to your product grid that is located in **Products** \rightarrow **Catalog**. From here you can add columns to Magento 2 product grid for further usage.

Click the Columns button to open the dropdown menu and configure columns;

- Select the **Default** tab;
- Tick the default columns that should be displayed;
- **Mark** them with a color to make it noticeable.

17 out of 43 visible			Default		Attribu	te	Extra
Column	1	Title			Edit	Filter	Marker
✓ ID		ID	20			~	
✓ Thumbnail		Thumbna	il		~	~	
✓ Name		Name	lor Av	allabi		~	See block
✓ Type		Туре	een in:	Stock		\checkmark	
✓ Attribute Set		Attribute	Set			\checkmark	
SKU	Main Wa	SKU				~	Default St

In the **Default** group you can show/hide the following columns: **ID**, **Thumbnail**, **Name**, **Type**, **Attribute Set**, **SKU**, **Price**, **Quantity**, **Special Price**, **Visibility**, **Status**, **Websites**, **Cost**, **Salable Quantity**, **Action**.

Now you can add/update product images and product videos right from the grid. Enable editing of the **Thumbnail** column and then just click the icon in the grid and then, in a modal window, choose the thumbnail from the existing product images are upload a new one.

a	Upload Images ar	nd Videos for "Jad	e Yoga Jacket-M-Gr	een" ×
				Save
Pr				Add Video
Artin				Browse to find or drag image here
Activ	1274x1580 px, 119 KB	1080x1340 px, 141 KB	1274x1580 px, 90 KB	
iac	Base Small			
Ac	Thumbnail			

Moreover, you can add custom columns to the product grid.

- Select the Extra tab;
- Tick the columns that you want to display.

		T Filters	• Man	ager View	•	🗘 Column	5 4
18 out of 43 visible			Default	Attribut	e	Extra	
Column		Title		Edit	Filter	Marker	
 Front-end Product Lir 	nk	Front-er	nd Product Link				
 Related Products 		Related	Products				
✓ Categories		Categor	ies	\checkmark	~		
✓ Availability		Availabi	lity	~	~	Malin	
✓ Up Sells		Up Sells					
Cross Sells		Cross Se	ells				_
						Close	

The Extra group includes: Categories, Tier Price, Availability, Creation Date, Last Modified Date, Related Products, Qty Sold, Front-end Product Link, Up Sells, Cross Sells, Low Stock, Backorders.

Also, in this dropdown menu you can make columns editable right from the grid. Tick columns under the **Edit** text. Hit the **Save** button to proceed.

Now you can easily update and assign the categories of the products right from the grid. Just click on the category of any needed product in the grid and tick required checkboxes in a dropdown

	Strive Shoulder Pack	Gear × Bags × Collections ×
	Crown Summit Backpack	Search Q
	Wayfarer Messenger Bag	Geen Geen
Sector Sector	Rival Field Messenger	New Luma Yoga Collection Erin Recommends

Keep in mind, that a **Categories** column is *non-sortable*.

Editable columns will be marked with the special icon with a notepad.

You can drag-and-drop columns by holding their titles with a pointer and moving them left or right.

Additional Product Attributes

With the module, you can add extra product attributes to the grid.

- Click the **Columns** button to open the dropdown menu and configure columns;
- Select the Attribute tab;
- Tick attributes that should be displayed.

,		- Marketing Spec			Coldining	-
24 out of 43 visible		Default	Attribut	te	Extra	
Column	Title		Edit	Filter	Marker	
✓ Color	Color	20	~	~		
 Special Price To Date 	Special	Price To Date	~		~	
 Special Price From Date 	Special	Price From Date	~	~		
Set Product as New from [D Set Pro	duct as New fro	~			
Short Description	Short D	escription				
Weight	Weight			~		
					Class	

It is possible to enable the following columns: Special Price From Date, Special Price To Date, Short Description, Weight, Manufacturer, Meta Title, Meta Keywords, Meta Description, Color, Set Product as New from Date, Set Product as New to Date, Country of Manufacture, New Layout, Allow Gift Message, Tax Class, URL Key.

In the same dropdown menu you can tick columns and attributes to be available for filters. Flag them under the **Filter** text. Hit the **Save** button to proceed.

Moreover, you can make <u>any product attribute</u> accessible from the **Attribute** tab of the **Columns** menu.



Please go to **Stores** \rightarrow **Product** and choose an attribute you want to add to the grid. Then, in the **Properties** tab expand the **Advanced Attribute Properties** section. Here you need to enable the **Add to Column** option. Also, to make an attribute available for filtering enable the **Use in Filter**

After the grid is configured, it is displayed like this:

Pro	duc	ts													Q	💄 der	nouser 🔻
															Add Pr	oduct	•
												Filters	• mygr	d 🗸 🗘	Columns 👻	: 2	Export 🔹
Active fil	ters:	Color: Black	8														Clear all
Searc	h by ke	eyword			Q												
Actio	ns				•	269 records fou	nd						20 • pe	page	< 1	of 14	4
	ID	Thumbnail	Name 🗹	Categories	Price 🗹	Quantity 🖉	Color 🗹	ѕки 🗵	Tier Price	Туре	Status 🖉	Websites	Availability 🗹	Related Products	Front End Product Link	Qty Sold	Action
	1		Joust Duffle Bag	Gear Gear/Bags	\$34.00	0	Black	24- MB01	For Qty = 5 Price = 30 For Qty = 10 Price = 25	Simple Product	1	Main Website	Out Of Stock	Crown Summit Backpack Wayfarer Messenger Bag Rival Field Messenger	Product Link	0	Edit
	3		Crown Summit Backpack	Gear Gear/Bags	\$38.00	100	Black	24- MB03		Simple Product	1	Main Website	In Stock		Product Link	0	Edit
	4		Wayfarer Messenger Bag	Gear Gear/Bags Collections Collections/New Luma Yoga Collection	\$45.00	97	Black	24- MB05		Simple Product	1	Main Website	In Stock		Product Link	3	Edit
	5	-	Rival Field Messenger	Gear	\$45.00	100	Black	24- MB06		Simple Product	1	Main Website	In Stock		Product Link	0	Edit

Custom Filters

Hit the Filters button to configure and apply custom filters. From this menu you will have the access to custom attributes that you enabled on the previous steps. Press the Apply Filters button to activate the configured terms.

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			T Filters	Manager View	•	Columns 🔹 📥 Export 🔹
ctive filters: Categorie	es: Jackets 🌾)				Clear all
ID		Price		Quantity		Special Price
rom	from		from		from	
0	to		to		to	
Qty Sold		Store View		Categories		Thumbnail
om		All Store Views	.	Women ×		Not Added 👻
Name		Туре		Attribute Set		ѕки
			•	•		
Visibility		Status		Color		Availability
	-		~	*		.

Using filters, you can find products from particular category or items that are not assigned to any. Also, it is possible to sort products by the image, e.g. you can find the ones without thumbnails.

Creating and Managing Templates

When you finished configuring the grid's columns, product attributes, and filters, you can save the current stat of the grid as a template.

- Hit the **Default** View button;
- Choose the Save View As option to create a template;
- Then, you can switch between the created templates from this menu.

Filters	 Marketing Specialist Grid 	🔅 Columns 👻	📤 Export 👻
	Default View		Clear all
	Product Manager Grid	1	
	Marketing Specialist Grid	1	of 14 >
Availability 🖉 🛛	New View Products	ront End Product Link	Qty Sold Action

You may also export data placed on the particular grid view using a separate tab.

Allowed formats:

- CSV
- Excel XML

	CSV	Clear all
	○ Excel X	ML
20 ▼ per page <	Cancel	Export

Editing Product Information on the Grid

Using the Extended Product Grid with Editor for Magento 2 extension you can modify products data right on the grid. See previous steps to make columns editable.

You can edit data in columns that are marked with a special symbol. Just click the required cell to edit data. Make changes in all cells and hit the **Save Edits** button to apply changes. Note, that the module verifies the data you filled in. Data in the unsuitable formats will not be saved and you will be notified and asked to fill the field in correctly.

•	ID	Thumbnail	Name 🖉	Price 🖉	Quantity 🖉	Color 🖉
	1		Joust Duffle Bag	\$34.00	0	Black 💌
	3		Crown Summit Backpack	\$38.00	100	Black
	4		Wayfarer Messenger Bag	\$45.00	97	Black



When you use the 'Single cell' editing mode please click any spot outside the field to save the data.

If you forget to save changes and continue catalog management, the extension will display a reminder popup to prevent data loss.

for magento 2	and the second
Attention	×
You have unsaved changes on this page. Do you want to save the opposed without saving?	hanges or
Proc	eed Save
	T Filters
Active filters: Categories: Bags 🛞	
Search by keyword Q	
Actions 14 records found	20 🔻 per page

Quantity Management

You are able to modify product quantity on the grid:

- Make the 'Quantity' column editable;
- Specify the necessary quantity;
- Alternatively, you can add or deduct product quantity (e.g. you can write "+100" or "-100" and the extension will make calculations automatically after you click the 'Save' button);
- Save changes.

•	ID	Thumbnail	Name 🗹	Price 🗹	Quantity 🖉
	1		Joust Duffle Bag	\$34.00	45+25
	3		Crown Summit Backpack	\$38.00	100+150
	4		Wayfarer Messenger Bag	\$45.00	97-12

Bulk Update Use Case

Modify any product info in bulk using Mass Product Actions. The combination of two extension will help you to find the necessary products and update them in a split second.

How it works:

For example, you want to add +10\$ to the prices for all red women blouses in your store (prices are different for blouses, but anyway you want to rice each price by 10\$). Let's see how you can do it:

Step 1. Configure the necessary grid view and activate filters. In our case, we need category, attribute set and color filters.

Products

						Filters	• Manager View	\$	Columns 👻
Active fil	ters: (Categories: Wo Color: Red 💿	men, Tops, Ja	ckets, Hood	lies & Sweats	hirts, Tees	i, Bras & Tanks 💿 🛛 Attrik	oute Set: To	p 🙁
Search	h by keyı	word		Q					
Action	ns			•	88 records fo	ound	20 🔻 per pa	age	<
T	ID	Thumbnail	Name	Туре	Attribute Set	SKU	Categories	Price	Quantity
	1282	1	Riona Full Zip Jacket- M-Red	Simple Product	Тор	WJ05- M-Red	Women/Tops/Jackets	\$60.00	100
	1727	4	Nona Fitness Tank-S- Red	Simple Product	Тор	WT04- S-Red	Women/Tops/Bras & Tanks Collections/Performance Fabrics Default Category	\$39.00	100
	1448		Layla Tee- XL-Red	Simple Product	Тор	WS04- XL- Red	Women/Tops/Tees Promotions/Tees Collections/New Luma Yoga Collection Collections/Eco Friendly Default Category	\$29.00	100

Step 2. Tick all or select the products that you need.

Step 3. Expand the Actions dropdown and apply 'Update Price'. Add +10\$ to the each blouse price.



Step 4. Check the result!

Find out more about about the available actions in this guide.

Frontend Product Links

The extension allows you to add quick product frontend links to check all the changes right in the store and product pages.

To add frontend links do the following:

- Click the Columns button;
- Navigate to the Extra tab;
- Flag the Front End Product Link column.

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: Black	8		14	out of 43 vi	sible		Defau	lt	Attribute	e	Extra		
			Column Front-end Product Link			Title Front End Product Link			Edit	Filter	Mark	er	
		pa pa								\checkmark			
			~	✓ Categories		Categories				~			
				Tier Price		Tier Price						00	
Front End nbnail Product I Link			Availability	/	Availa	bility		~	~	~			
	Product Link	Nam		Related Pr	oducts	Relate	ed Products						
L.	Product Link	Jous Duff	Bag	Up Sells		Up Se	lls	Gear		E Sir		Main Websit	
	Product Link	Crov Sum Back		\$38.00	100+150	Black	24- MB03	Gear Gear/E	Jags	Str Pri	Clos	5e	
	Product Link	Wayfar Messer Bag	rer nger	\$45.00	97-12	Black	24- MB05	Gear Gear/E Collect Collect Luma Collect	Bags tions tions/New Yoga tion	Sir Pro	nple oduct	Main Websit	

Now, you will have direct product links on the grid.

Find out how to install the **Extended Product Grid with Editor** extension for Magento 2 via Composer.

