

amasty

For more details see how [Efficient Order Export for Magento 2](#) extension works.

Guide for Efficient Order Export for Magento 2

Easily manage orders export. Configure flexible export profiles and gather all valuable order data, including the data generated by third-party extensions.

- Rapid export of order, product, shipping & customer info
 - Create profiles and automate order export process
 - Generate CSV or XML files
 - Send export files by email or upload via FTP/SFTP
 - Export order data created by third-party extensions
-

General Settings

To configure the General Settings of the extension please go to **Stores → Configuration → Amasty Extensions → Efficient Order Export → General Settings**.

General Settings

Enable Automatic Execution
[global]

Yes	▼
Yes	
No	

Automatic execution of appropriate profiles after new order is placed (appropriate setting for a profile should be enabled)

Enable Automatic Execution - Turn this setting to 'Yes' to start the order export process automatically after each new order is placed.

Create Export Profiles

Please go to **System** → **Efficient Order Export section** → **Profiles** to view all available export profiles and create new ones.

Profiles

 demouser ▾

Add New Profile

Search

[Reset Filter](#)

2 records found

20 ▾ per page < 1 of 1 >

Profile ID	Name	Stores	Run After a New Order is Placed	Execution by Cron
<input type="text"/>	<input type="text"/>	<input type="text"/> ▾	<input type="text"/> ▾	<input type="text"/> ▾
2	Pending Orders	Default Store View	Yes	Yes
3	Complete Orders	Default Store View	Yes	No

Export Profile Settings: General

Profile Information

General Settings

Enable Automatic Execution
[global]

Yes	▼
Yes	
No	

Automatic execution of appropriate profiles after new order is placed (appropriate setting for a profile should be enabled)

Click on any export profile in the grid to configure it.

Skip Child Products - Enable this option if you want to exclude child products from export (for example, to export only main configurable products).

Skip Parent Products - If the option is set to 'Yes' the module will ignore parent products (bundle and configurable) during the export process.

Status For Processed Orders

Status For Processed Orders

Change Status With

Processing

- Do not change -

Canceled

Closed

Complete

Suspected Fraud

On Hold

Payment Review

PayPal Canceled Reversal

PayPal Reversed

Pending

Pending Payment

Pending PayPal

Processing

Exported orders will get specified status after export

Store View

Store View *

All Store Views

Main Website

Main Website Store

Default Store View

?

Change Status with - Specify a status that orders will get after export.

Store View - Select store view from which the data should be exported.

Automatic Execution

Automatic Execution

Run After Each New Order is Placed

Run Profile by Cron

Run After Each New Order is Placed [Automatic Execution] - Turn this setting to 'Yes' to start the order export process automatically after each new order is placed for this particular export profile.

Export Profile Settings: Filters

To configure order filters please navigate to **System** → **Profiles** → **Choose any profile** → **Order Filters**

Order Number Filters

Order Number Filters

Use Order Number Filters

 ▼

Starting From #

Order number to start export from. Ex. 100000040. Leave empty to ignore.

Ending With #

Order number to end export with. Leave empty to ignore.

Skip Starting From

 ▼

In case of "Yes" export will start from the order, next to the specified in the "Starting From #" field. Else specified order will be exported as well.

Automatically Increment Starting From

Yes	▼
No	
Yes	

Automatically fill "Starting From #" field with the last exported order number after each profile run

Use Order Number Filters - Turn this setting to 'Yes' if you want to preselect starting and ending order numbers.

Starting From # / Ending with # - Limit the export file with specific starting and ending order numbers. Leave the fields blank to export all order numbers.

Skip Starting from - Switch to 'Yes' to start the export from the order that comes next after the one indicated in the 'Starting From #' field.

Automatically Increment Starting From - Set this option to 'Yes' to automatically populate the 'Starting From #' field with the last exported order. In combination with the enabled 'Skip Starting

From' option this would let you export only new orders with each profile run.

Invoice Number Filters

Invoice Number Filters

Use Invoice
NumberFilter

Starting
From #

Next Invoice Number: 000000001
Invoice number to start export from. Ex. 100000040. Leave empty to ignore.

Ending With
#

Invoice number to end export with. Leave empty to ignore.

Skip Starting
From

In case of "Yes" export will start from the order, next to the specified in the "Starting From #" field. Else specified order will be exported as well.

Automaticall
y Increment
Starting
From

Automatically fill "Starting From #" field with the last exported order number after each profile run

Invoice numbers - Turn these settings to 'Yes' if you want to preselect starting and ending invoice numbers. The settings are similar to the previous settings block.

Shipment Number Filters

Shipment Number Filters

Use Shipment Number
Filters

Starting From Shipment
#

Filter orders by shipment numbers.

Ending With Shipment #

Filter orders by shipment numbers.

Shipping numbers - Turn these settings to 'Yes' if you want to preselect starting and ending shipment numbers.

Date Range

Date Range

Use Date Range

From Date



To Date



Date Range - Enable this option and specify a certain date range for which you want to export orders.

Customer Groups

Customer Groups

Filter by Customer Group

For Customer Groups

NOT LOGGED IN

- General
- Wholesale
- Retailer

Filter by Customer Group - Turn this setting to 'Yes' if you want to export orders for a particular

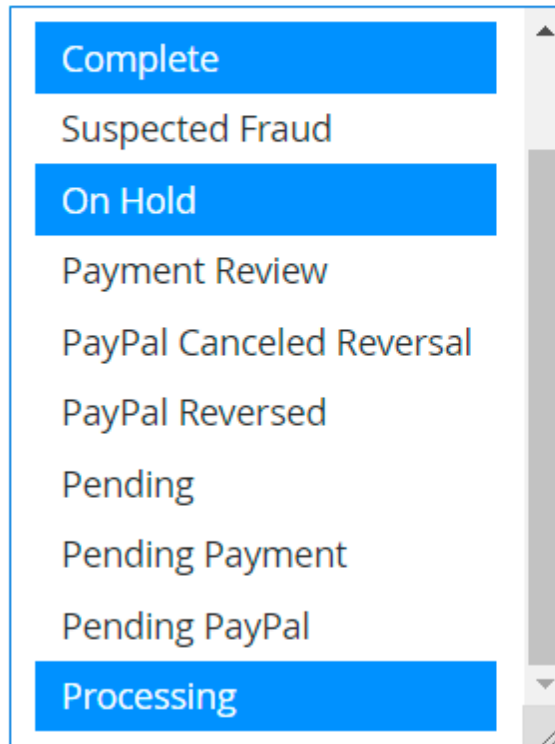
customer group.

For Customer Groups - Select customer groups for which you'd like to export orders.

Other Export Filters

Other Export Filters

Order Status



Order Statuses - It's also possible to export orders with particular order statuses.

Export Profile Settings: File Options

File Properties

File Name *

Just name, with no extension. Will be used both for file saved to local folder and for one uploaded via FTP. **NOTE:** if "Add Timestamp" is disabled, file will be overaten on each export run!

File Path (Local) *

Absolute path, or relative to Magento install root, ex. "var/export/". Please make sure that this directory exists and is writeable.

Add Timestamp ▼

Timestamp will be added as a prefix to the file or as a new folder in which file will be saved

File Name - Select a name of the exported file. **Warning!** If the 'Add Timestamp' option is disabled, the file will be overwritten on each new export run.

File Path (local) - Specify the path to where the exported file should be placed.

Add Timestamp - You can either add a timestamp to a file name as a prefix or create a new folder to place the file in it.

Data Format

File Format ▲

Field Names In The First Row

Split Order Items ▼

Order Items Delimiter

File Format - Choose the format of the file you want to export orders to.

NOTICE: In case you select an XML or CSV format you need to specify additional configuration settings for each of the formats.

FTP/SFTP Configuration

Upload Exported File By FTP

FTP Hostname

If you use non-standard port (not 21), please specify hostname like example.com:23, where 23 is your custom port

Type

FTP	▼
FTP	
SFTP	

FTP Login

FTP Password

Use Passive Mode

File Path (FTP)

Delete Local File After FTP Upload

No	▼
No	
Yes	

Upload exported File by FTP - You can save the file with exported data either to the server, where Magento 2 is installed or upload it via FTP to a different server.

Type - You can use either the FTP or SFTP type.

Please provide all the necessary info about FTP/SFTP to which you want the files to be uploaded.

E-mail Settings

Send Exported File to E-mail ▼

E-mail From ▼

E-mail Address

E-mail Message Subject

Compress Exported File in ZIP ▼

Email Address - Please define an e-mail address and a message subject if you want to receive the file via e-mail.

Export Profile Settings: Filed Mapping

Field Mapping

Field Mapping

Fields To Export

Export Specified Fields Only ▲

Export All Fields

Export Specified Fields Only

Manage Mappings

DataBase Field	Mapping
sales_order.entity_id	entity_id Delete
sales_order.shipping_description	shipping_description Delete

Add Mapping

Fields to Export - To export custom product options, please choose 'Export Specified Fields Only'. It's also possible to export all the fields.

Manage Mappings

Database Field - Choose the fields that you would like to export in this dropdown.

Mapping - Specify how each field should be named in the exported file.



In the **Run History** tab you can download the exported file or an archive, containing it.

Run History

Search

Reset Filter

35 records found

Run At	File Size	Exported File	Exported Archive
From 	From		
To 	To		
2016-06-06 10:58:13	5436551	Download File	Download Archive
2016-06-06 12:03:39	5436551	Download File	Download Archive
2016-06-06 12:03:46	5436551	Download File	Download Archive
2016-06-06 12:03:52	5436551	Download File	Download Archive
2016-06-06 12:03:58	5436551	Download File	Download Archive

NOTICE: To view history of all existing export profiles, please go to **System** → **Efficient Order Export** section → **History**.

Export of 3-d Party Extension Data

To configure the 3d Party Link please go to **System** → **3d Party Link**. Here you can manage your records on a grid or **Add New Thirdparty Profile**.

Field Mapping

Field Mapping

Name *	<input type="text" value="Amasty Delivery Date"/>
Table to join *	<input type="text" value="amasty_amdeliverydate_deliverydate"/>
Base Table Key *	<input type="text" value="entity_id"/> <small>Indicate field from sales_flat_order table based on which the foreign table will be joined (in most cases it is entity_id field).</small>
Referenced Table Key *	<input type="text" value="order_id"/> <small>Field from the foreign table (the one indicated in the `Table to join`), by which the table will be joined to the order table.</small>

Name - Indicate the field name for the data of the third-party extension.

Table to Join - Indicate db table of the third-party extension, from which the data should be taken.

Base Table Key - Specify to which field of the sales_flat_order table the third-party extension table should be added (in most cases it is the entity_id field).

Referenced Table Key - Indicate a field of the third-party extension table, by which the table will be added to the Magento 2 order table (usually it is the field that contains an order id).

Running export profiles from the Order Grid

Using this **Export option** you can run any export profile from the 'Orders' grid. Just select the required export options.

Orders

demouser

Create New Order

Search by keyword

Purchase Date
from
to

Grand Total (Purchased)
from
to

Purchase Point

Ship-to Name

Status

CSV
 Excel XML
 Pending Orders
 Complete Orders

Actions 7 records found per page of 1

<input type="checkbox"/>	ID	Purchase Date	Ship-to Name	Grand Total (Purchased)	Status	Action
<input type="checkbox"/>	000000007	Jan 5, 2018 1:55:51 PM	Veronica Costello	\$58.04	Pending	View
<input type="checkbox"/>	000000006	Jan 5, 2018 1:52:37 PM	Veronica Costello	\$58.04	Pending	View
<input type="checkbox"/>	000000005	Jan 5, 2018 1:45:10 PM	Veronica Costello	\$97.43	Pending	View
<input type="checkbox"/>	000000004	Jan 5, 2018 1:41:47 PM	Veronica Costello	\$97.43	Pending	View
<input type="checkbox"/>	000000003	Aug 24, 2017 1:15:18 PM	aerhfgcnb earfgbv	\$197.60	Pending	View
<input type="checkbox"/>	000000002	Jun 24, 2016 7:25:32 AM	Veronica Costello	\$39.64	Closed	View
<input type="checkbox"/>	000000001	Jun 24, 2016 7:25:30 AM	Veronica Costello	\$36.39	Closed	View

Running export profile by URL

To set up the export profile run by URL, please, go to **Stores → Configuration → Amasty Extensions → Efficient Order Export** and expand the **Run Profile by URL** section.

Run Profile By URL

Allow to run profile by direct URL [global]

This option can be useful when running profiles by cron (using wget for example) or with the help of the external software. The URL format to use is the following:
`http://yourmagentourl/amasty_orderexport/index/run/id/[profile_id]/sec/[code]/`, where [code] is the value specified in the next setting

Security code [global]

You should provide this code in the URL to run profile. If security code is empty, profile will not run! It is recommended to use combination of letters and digits, something about 10 symbols.

Allow to Run Profile by direct URL — enable this option to get the ability to run export profiles using URL;

Security Code — specify the security code here. It will be used to authorize you when running the export.

The URL to run export profile will be the following:

```
http://yourmagentourl/amasty_orderexport/index/run/id/[profile_id]/sec/[code]/
```

where [code] is your security code and [profile_id] is the ID of the profile you want to run. Please remember to replace *yourmagentourl* with your Magento 2 installation URL.

Find out how to install the **Efficient Order Export** extension for Magento 2 via [Composer](#).

From:

<https://stg.amasty.net/docs/> - **Amasty Extensions FAQ**

Permanent link:

https://stg.amasty.net/docs/doku.php?id=magento_2:efficient_order_export



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