

amasty

For more details see how the [Customer Group Catalog](#) extension works.

Guide for Customer Group Catalog for Magento 2

Adjust your selling strategy. Hide or replace the price block on category and product pages to motivate visitors to perform certain actions. With the Customer Group Catalog extension, you can provide customers with the get a quote form instead of the price or restrict access to particular products and categories for groups of customers.

- Create private customer groups for Magento 2 store
- Configure the visibility of products and categories
- Provide customer groups with selective access to store catalog
- Hide or replace product price with CMS-block or image
- Redirect users to custom CMS-pages or to 404 page
- Hide the 'Add to cart', 'Add to wish list', and 'Add to compare' buttons

Important! We've updated the interface of rule creation. While upgrading your version to 1.6.2, old rules configured previously should be set up again using the new interface.

Extension Configuration

To configure the extension go to **Store → Configuration → Amasty Extensions → Customer Group Catalog**

General Settings

General Settings

Enable module <small>[global]</small>	Yes	▼
Email Sender for Admin 'Get a Quote' Reply Email <small>[global]</small>	General Contact	▼
Email Template for Admin 'Get a Quote' Reply Email <small>[global]</small>	Amasty 'Get a Quote' Answer (Default)	▼

Email template chosen based on theme fallback when "Default" option is selected

Enable Module — modify this option to enable or disable the module;

Email Sender for Admin 'Get a Quote' Reply Email — specify the email sender for admin's replies;

Email Template for Admin 'Get a Quote' Reply Email — define the email template for admin's replies.

Frontend Options

Frontend Options

Hide Price Text
[store view]

Call for Price

Display the above text when price is hidden, e.g. 'Call for Price'

Custom CSS Styles for Hide Price Link
[store view]

Customize the CSS Styles for the Hide Price Link

Upload Image
[store view]

No file chosen

Show the uploaded image instead of price

Link Url
[store view]

AmastyHidePricePopup

Use text 'AmastyHidePricePopup' for opening Ajax Popup with a 'Get a Quote' form Insert the page URL to redirect customers to any page you need

Hide Price Text — fill in the text to display instead of price;

Custom CSS Styles for Hide Price Link — customize CSS styles when using a link instead of price;

Upload Image — select and upload an image to replace price;

Link URL — specify URL to redirect visitors to any address or use *AmastyHidePricePopup* to show the **Get a Quote** form.

Admin 'Get a Quote' Email Notifications

Admin 'Get a Quote' Email Notifications

Send Email to <small>[store view]</small>	<input type="text" value="admin@example.com"/>
Leave Empty to Disable Notifications	
Email Sender <small>[store view]</small>	<input type="text" value="General Contact"/> ▼
Email Template <small>[store view]</small>	<input type="text" value="Amasty 'Get a Quote' Admin Notification (De"/> ▼
Email template chosen based on theme fallback when "Default" option is selected	

Send Email to — fill in the email to enable notifications about new quotes or leave this field empty to disable notifications;

Email Sender — specify the email sender for admin's notifications;

Email Template — define the email template for admin's notifications.

Auto Reply 'Get a Quote' Email Options

Auto Reply 'Get a Quote' Email Options

Enable <small>[store view]</small>	<input type="text" value="No"/> ▼
Email Sender <small>[store view]</small>	<input type="text" value="General Contact"/> ▼
Email Template <small>[store view]</small>	<input type="text" value="Amasty 'Get a Quote' Auto Reply (Default)"/> ▼
Email template chosen based on theme fallback when "Default" option is selected	

Enable — enable or disable automatic replies to quotes from the customers;

Email Sender — specify the email sender for automatic replies;

Email Template — define the email template for automatic replies.

Developer Options

Developer Options

These options need to be changed if you are using a custom Magento theme

Category Item Selector
[store view]

Category Item Selector — use this option to set the category item selector when a custom Magento theme is activated.

GDPR Consent

As the module provides customers with the ability to use a request form, it is important to comply with GDPR using the privacy policy consent.

GDPR Consent

Enabled
[store view]

 ▼

Consent Text
[store view]

I agree to the Privacy Policy to get a quote for product.

Expand the **GDPR Consent** section:

Enabled — choose Yes to enable the GDPR consent request;

Consent Text — specify the consent request text and the privacy policy link.

Please notice that the module doesn't equip your store with a privacy policy. You should create a new CMS-page and use the link to it in the **Consent Text** field.

Creating a New Rule

To create a new Magento 2 customer group rule, go to **Customers** → Customer Group Catalog → **Rules**. Here you can see all existing rules, filter them and perform mass delete action.


Amasty Customer Group Catalog Rules

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[Add New Rule](#)

 Filters

 Default View ▾

 Columns ▾

Actions ▾

4 records found

20 ▾

per page

<

1

of 1

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<input type="checkbox"/>	Rule ID	Name	Stores	Hide Price	Allow Direct Links	Priority	Status	Action
<input type="checkbox"/>	1	Retailer	Main Website Main Website Store Default Store View	Replace to request form	Deny	2	Active	Edit
<input type="checkbox"/>	2	Wholesale Catalog	Main Website Main Website Store Default Store View	Show	Deny	1	Active	Edit
<input type="checkbox"/>	3	Not Logged In Users	All Store Views	Replace to request form	Allow	2	Active	Edit
<input type="checkbox"/>	5	B2B Company Accounts	Main Website Main Website Store Default Store View	Show	Allow	3	Active	Edit

Click the **Add New Rule** button.

Then, you will have to configure the following options:

New Customer Group Catalog Rule

← Back

Reset

Save and Continue Edit

Save

Rule Information

Status

Active

Rule Name *

Wholesale Catalog

Stores *

- All Store Views
- Main Website
- Main Website Store
- Default Store View

Priority *

1 

Use Date Range

Yes

From

10/1/2020 

To

10/31/2020 

Status — choose **Active** or **Inactive** to enable or disable the rule;

Rule Name — fill in the name of the rule;

Stores — select store views to apply the rule to;

Rule Priority — define the rule priority when applying several rules at the same time;

Use Date Range — enable this option to set the time range when the rule will be active;

Customer Groups



Customer Conditions

* Please mind these conditions are applied only for logged in customers

If **ALL** of these conditions are **TRUE**: ?

Created At is 2020-10-07 ✖



Customer Groups — select any of customer groups created in your Magento 2 store for which the rule will be applicable.

In the **Customer Conditions** you can create conditions that your customers should meet to have access to price, product or category pages, etc.

Combine various customer attributes to set customer conditions.

The conditions are applied only for logged in customers.

Compatibility with Amasty B2B Company Account

You can use [Company Accounts](#) while setting the conditions. If both extensions are installed, you will be able to choose specific company accounts in the conditions tree.

Customer Conditions



* Please mind these conditions are applied only for logged in customers

If ALL of these conditions are TRUE :

Company is one of

Search [Reset Filter](#) 2 records found

20 per page

1 of 1

<input type="checkbox"/>	ID	Company Name	Status	Customer Group
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input checked="" type="checkbox"/>	2	Big Development	Active	
<input checked="" type="checkbox"/>	1	Soft Business	Active	



Categories

Categories

Hide Category

Yes

Select Categories to Hide

Supplements x

 Default Category
 Gear

- Bags
- Fitness Equipment
- Watches
- Supplements

 Collections
 Training
 Men
 Women
 Promotions

Done


Hide Category - activate this option to hide categories you choose below. If you don't want to hide any, just turn off the toggle.


Select Categories to Hide — add categories by choosing them from the dropdown menu or remove them by hitting the cross icon to apply the rule to them.

Product Conditions

Products

Select Product

If **ALL** of these conditions are **TRUE** : 

Category Gear **contains** Electronic 



Hide Product

Yes

Create conditions to tell the module to what products the rule should be applied.

Hide Product - set to *Yes* to hide the selected product(s).

- DASHBOARD
- SALES
- CATALOG
- CUSTOMERS
- MARKETING
- CONTENT
- REPORTS
- AMASTY
- STORES
- SYSTEM
- FIND PARTNERS & EXTENSIONS

YOU CAN'T FIND THE REQUIRED ATTRIBUTE IN PRODUCT CONDITIONS?

Products

Select Product

If ALL of these conditions are TRUE :



Hide Product

Yes

Product Page Display Options



Hide Price

- No
- Yes
- Replace to request form
- Replace with text

Actions

Configure how product pages will look like and check the result using the preview.

Product Page Display Options



Hide Price

- No
- Yes
- Replace with text
- Replace to request form

Hide "Add to cart" button

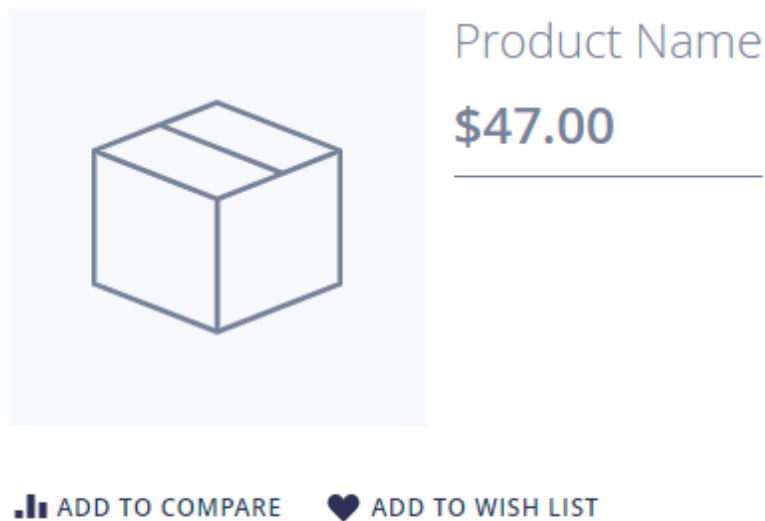
Yes

Hide "Add to wishlist" button

No

Hide "Add to compare" button

No



Hide Price — enable this option to hide price from a certain group of customers. Also, you can:

- Replace with text — display custom text instead of price (you will need to select a replacement block for product and category pages);
- Replace to request form — display a link to the request form.

Hide "Add to cart" button — enable this option to hide the Add to cart button;

Hide “Add to wish list” button — enable this option to hide the Add to wish list button;

Hide “Add to compare” button — enable this option to hide the Add to compare button;

Allow Direct Links — enable this option to let customers access restricted product and category pages using direct links. Keep in mind, that this option is configured independently, e.g. even though the “Hide Product” option is set to No, you can fording direct links and vice versa, Thus, if you want to make a product available, set the “Allow Direct Links” regardless of the settings above.

If you disable this option then you configure:

Direct Links

Allow Direct Links

No

Action On Forbid

Redirect to CMS page

This action will be applied when requested category or product page will be forbidden by this rule

CMS page redirect to

Home Page

Customer will be redirected to this CMS page when he'try to access forbidden page

- Action on Forbid — choose to show the 404 page or redirect visitors;
- CMS-page to redirect to — when you want to redirect visitors, here you can set the destination address.

Please see the [extension settings](#) to modify the above options behavior.

Quotes Management

Get a Quote Requests

Search

Reset Filter

Actions

2 records found

20

per page

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of 1

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<input type="checkbox"/>	Request ID	Name	Email	Phone	Product Id	Comment	Store	Created <input type="button" value="↑"/>	Status
<input type="button" value="Any"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="v"/>	From <input type="button" value="calendar"/> To <input type="button" value="calendar"/>	<input type="button" value="v"/>
<input type="checkbox"/>	2	Jane	jane@.com	123154657658	1225	Nice jacket!	Main Website Main Website Store Default Store View	Nov 9, 2017, 10:04:26 AM	Pending
<input type="checkbox"/>	1	John	john@.com	12223334455	1385	Hi! What's the price?	Main Website Main Website Store Default Store View	Nov 9, 2017, 9:58:03 AM	Viewed

To manage customer's quotes, please go to **Customers → Get a Quote Requests**. Here you can see all incoming requests from your customers. Select a request to see the details.

Get a Quote Information

Customer Name	John
Customer Email	john@example.com
Customer Phone	12223334455
Product	Juno Jacket
Store	Default Store View
Created	2017-11-09 09:58:03
Status	Viewed
Comment	Hi! What's the price?

Email Text

Send Email

Fill in the **Email Text** field and hit the **Send Email** button to send a reply to the request. Hit the **Delete** button to remove the request.


Note, that you should configure the extension [general settings](#) to have the ability to reply incoming quotes.

Auto Assign Rules

The extension also includes functionality to stich customer groups automatically. To configure transfer rules, go to **Customers → Amasty Customer Group Auto Assign → Rules**.

Rules

[Add New Rule](#)

 Filters

Actions 3 records found 20 per page < 1 of 1 >

<input type="checkbox"/>	Rule Name	Destination Group	Priority	Status	Action
<input type="checkbox"/>	Switch to VIP	VIP (30% Discount)	1	ENABLED	Edit
<input type="checkbox"/>	Switch to Wholesale	Wholesale	2	ENABLED	Edit
<input type="checkbox"/>	Switch to Retailers	Retailer	3	ENABLED	Edit

Easily operate all group-switching rules on a handy grid. See **Rule Name**, **Destination Group**, **Priority** and **Status** in one place.

To change rule configuration, click *Edit* in the **Action** column.

Click [here](#) to see a detailed guide for a rule configuration.

Reindexation

To apply all changes from the admin panel, go to **System → Index Management** and hit the **Reindex All** button.

Index Management

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Reindex All

Actions ▾

10 records found (3 selected)

<input type="checkbox"/>	Indexer	Description	Mode	Status	Reset	Updated
<input type="checkbox"/>	Design Config Grid	Rebuild design config grid index	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:39 AM
<input type="checkbox"/>	Customer Grid	Rebuild Customer grid index	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:39 AM
<input type="checkbox"/>	Category Products	Indexed category/products association	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:39 AM
<input type="checkbox"/>	Product Categories	Indexed product/categories association	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:39 AM
<input type="checkbox"/>	Product Price	Index product prices	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:39 AM
<input type="checkbox"/>	Product EAV	Index product EAV	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:39 AM
<input type="checkbox"/>	Stock	Index stock	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:39 AM
<input type="checkbox"/>	Catalog Search	Rebuild Catalog product fulltext search index	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:40 AM
<input type="checkbox"/>	Catalog Rule Product	Indexed rule/product association	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:40 AM
<input type="checkbox"/>	Catalog Product Rule	Indexed product/rule association	UPDATE BY SCHEDULE	READY	Reset	Dec 13, 2019, 7:12:40 AM

See more benefits for this functionality [here](#).

Find out how to install the Customer Group Catalog extension via [Composer](#).

From:

<https://stg.amasty.net/docs/> - **Amasty Extensions FAQ**

Permanent link:

https://stg.amasty.net/docs/doku.php?id=magento_2:customer_group_catalog



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