

amasty

For more details see the [RMA](#) extension page.

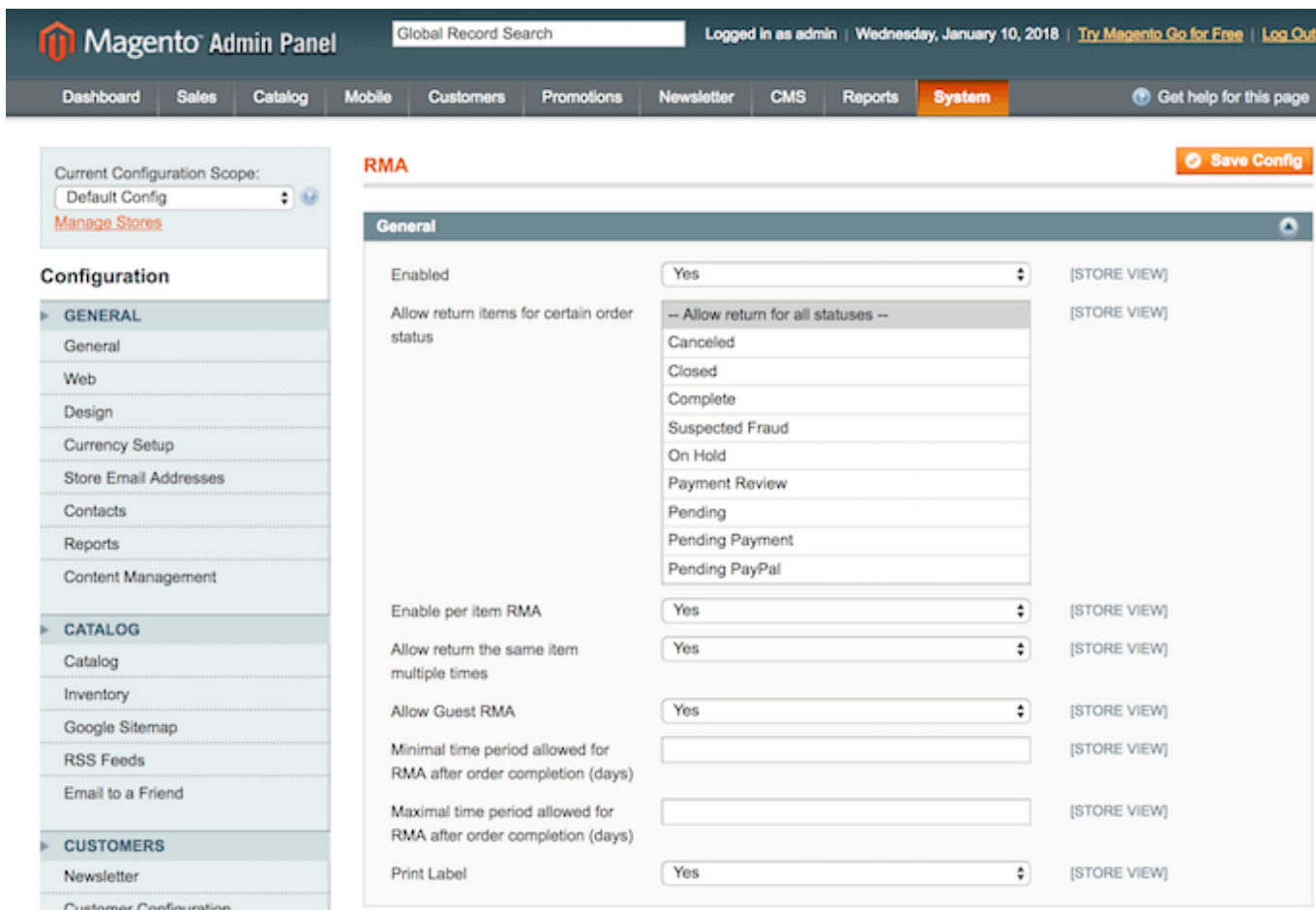
Guide for RMA

Benefit from a powerful Magento RMA system. The module enables you to create custom request types and their statuses. Provide shoppers with better shopping experience by adding the convenient return and exchange functionality to your Magento store.

- Manage RMA requests efficiently
- Create requests for any type of products
- Provide RMA functionality for guest users
- Allow creating RMA requests per item
- Add the unlimited number of custom statuses

Extension Configuration

To configure the extension, please go to **System** → **Configuration** → **Amasty Extensions** → **RMA** and expand the **General** section.



Enabled — enable or disable the module;

Allow return items for certain order status — allow returning products depending on their order status;

Enable per item RMA — enable RMA requests for particular items;

Allow return the same item multiple times — this option allows customers to return an item several times;

Allow Guest RMA — enable to allows guest visitors to create RMA requests;

Minimal time period allowed for RMA after order completion (days) — set the minimal period of time after the order completion when RMA requests are allowed;

Maximal time period allowed for RMA after order completion (days) — set the maximal period of time after the order completion when RMA requests are allowed;

Print Label — enable label printing for RMA requests.

Shipping

Expand the **Shipping** section.

Shipping

Use default shipping address	<input type="text" value="No"/>	[STORE VIEW]
Shipping Address	<div>Alternative address</div>	[STORE VIEW]
Shipping Confirmation Text	<div>I confirm I've shipped the box with the printed label</div>	[STORE VIEW]

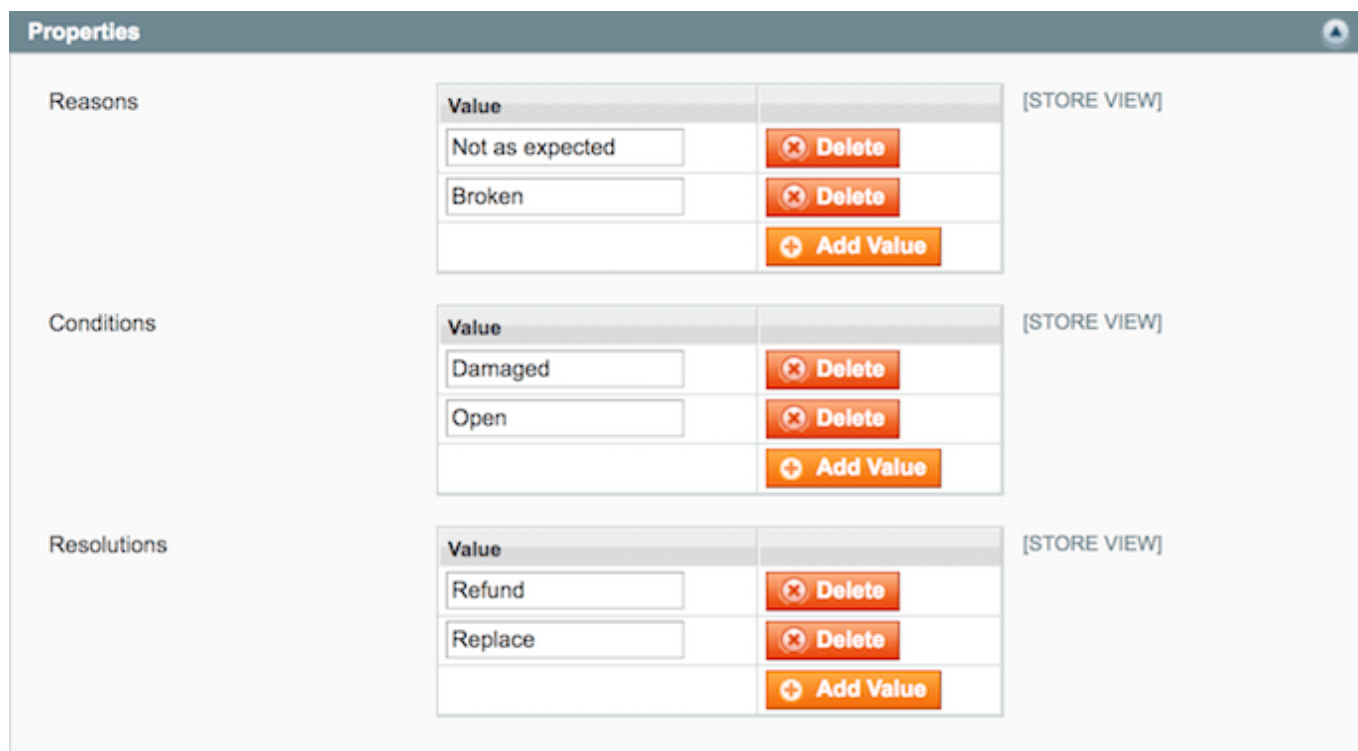
Use default shipping address — enable to use the default shipping address for RMA requests;

Shipping Address — specify alternative shipping address if you are not going to utilize the default one;

Shipping Confirmation Text — fill in the confirmation text about successful shipping.

Conditions Setup

Next, please expand the **Properties** section.



Here you can define reasons, conditions, and resolutions for RMA requests.

Use the **Add Value** button to add new reason, condition, or resolution. Also, you can delete any value by clicking the **Delete** button.

Provide as many values as you can so customers will be able to describe the reason for an RMA request, the condition of an item and the resolution they require.

Email Configuration

To provide customers with better communication, please configure the options in the **Email** section.

Email		
RMA Department Name	<input type="text" value="Owner"/>	[GLOBAL]
RMA Department Email	<input type="text" value="owner@example.com"/>	[GLOBAL]
Notify Customer by Email	<input type="text" value="Yes"/>	[GLOBAL]
Notify Admin by Email	<input type="text" value="Yes"/>	[GLOBAL]
Max Attachment Size (Mb)	<input type="text" value="5"/>	[GLOBAL]
Email template for comment	<input type="text"/>	[STORE VIEW]

▲ Please make sure that the 'Amasty RMA: Comment' template has been created at System->Transaction Emails

RMA Department Name — fill in the RMA department title;

RMA Department Email — specify the email address of the RMA department;

Notify Customer by Email — enable this options to notify customers via email;

Notify Admin by Email — enable this option to notify store admin via email;

Max Attachment Size (Mb) — define the maximal attachment size.

Email template for comment — choose the email template to use for notifications for an admin on a new RMA comment (can be separately set for each store view). Please, make sure that the 'Amasty RMA: Comment' template has been created at System→Transaction Emails.

To manage the email templates, please go to **System → Transactional Emails**.

Adding Extra Fields

You can provide shoppers with extra fields to complete their RMA requests. Please expand the **Extra Fields** section.

Extra Fields		
Block Title	<input type="text" value="Bank Details"/>	[GLOBAL]
Field #1	<input type="text"/>	[GLOBAL]
Field #2	<input type="text"/>	[GLOBAL]
Field #3	<input type="text"/>	[GLOBAL]
Field #4	<input type="text"/>	[GLOBAL]
Field #5	<input type="text"/>	[GLOBAL]

Disabling RMA Requests for Products

With the module, you can disable RMA requests for particular products. Please open the required product and set the **Allow for RMA** option to **No**.

RMA Requests Management

To view the existing RMA requests, please go to **Sales → RMA → Requests**.

Request Management

Page 1 of 1 pages | View 20 per page | Total 11 records found Reset Filter Search

ID	Store View	Order ID	Created	Updated	Status	Is Shipped	Customer Name	Customer Email
	All Store Views		From: To:	From: To:				
11	Main Website Main Store English	100000008	Apr 6, 2017 7:54:20 AM	Apr 6, 2017 7:54:20 AM		No	John Doe	john.doe@example.com
10	Main Website Main Store English	100000007	Sep 23, 2015 7:05:35 AM	Oct 5, 2015 6:39:32 AM	Product Shipped	No	Peter Parker	demo@example.com
9	Main Website Main Store English	100000005	Mar 28, 2014 6:56:40 AM	Mar 31, 2014 6:03:51 AM	Product Received	No	Peter Parker	demo@example.com
8	Main Website Main Store English	100000004	Mar 28, 2014 6:56:13 AM	Mar 31, 2014 6:04:33 AM	Product Shipped	No	Peter Parker	demo@example.com
7	Main Website Main Store English	100000005	Mar 26, 2014 1:11:35 AM	Mar 26, 2014 1:11:35 AM		No	Peter Parker	demo@example.com
6	Main Website Main Store English	100000005	Mar 26, 2014 1:11:26 AM	Mar 26, 2014 1:11:26 AM		No	Peter Parker	demo@example.com

You can see all incoming requests on the grid. Click on the request open the existing request or hit the **Create RMA** button to create a new request.

Request Configuration

- Request
- RMA Items**
- Notes

RMA Request 9 for order #100000005

[Back](#) [Reset](#) [Save](#) [Save and Continue Edit](#) [Generate Shipping Label](#)

Information

ID	9
Order #	100000005
Email	demo@example.com
Customer	Peter Parker

Comments History

Status: Product Received

Comment:

Choose File No file chosen [Submit](#)

Notify Customer by Email

- Mar 31, 2014 6:03:51 AM
Admin
Status has been changed to Product Received
- Mar 31, 2014 6:03:43 AM
Admin
Status has been changed to Product Shipped
- Mar 28, 2014 6:56:40 AM
Customer
Status has been changed to NEW

Click on the order ID or customer name to turn to the Order View page or Customer Information page.

RMA requests can be achieved from the Order View page. You need to select the RMA tab.

In the **Comments History** section you can modify the request's status, view the history of comments and add a new one.

Switch to the **RMA Items** tab to view products included in this request.

Request Configuration

- Request
- RMA Items**
- Notes

RMA Request 9 for order #100000005

[Back](#) [Reset](#) [Save](#) [Save and Continue Edit](#) [Remove Shipping Label](#)

Product	SKU	Reason	Item Condition	Reason to Return	Qty
Seagate 500GB HD - 5400RPM	500gb5400	Broken	Damaged	Refund	1

In the **Notes** tab you can create notes for internal use.

Request Configuration

- Request
- RMA Items
- Notes

RMA Request 9 for order #100000005

Back Reset Save Save and Continue Edit Remove Shipping Label

Notes

Notes

Custom note for internal use

Hit the **Generate Shipping Label** button to create it for this request.

RMA Statuses Management

To view already existing request statuses or create a new one please go to **Sales → RMA → Statuses**.

Status Management Add Status

Page 1 of 1 pages | View 20 per page | Total 6 records found

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected

Actions Submit

	ID	Status	Name	Sort
Any				
<input type="checkbox"/>	6	Active	Deleted	
<input type="checkbox"/>	1	Inactive	NEW	1
<input type="checkbox"/>	2	Active	Processing	2
<input type="checkbox"/>	3	Active	Product Shipped	3
<input type="checkbox"/>	4	Active	Product Received	4
<input type="checkbox"/>	5	Active	Complete	5

Click on any status on the grid to view and edit its settings or hit the **Add Status** button.

Status Configuration

- General
- Labels
- Email Templates

Edit Status `Processing`

Back Reset Delete Save Save and Continue Edit

General

Label * Processing

Status Active

Email Template Amasty: RMA

Sort 2

In the **General** tab you can specify:

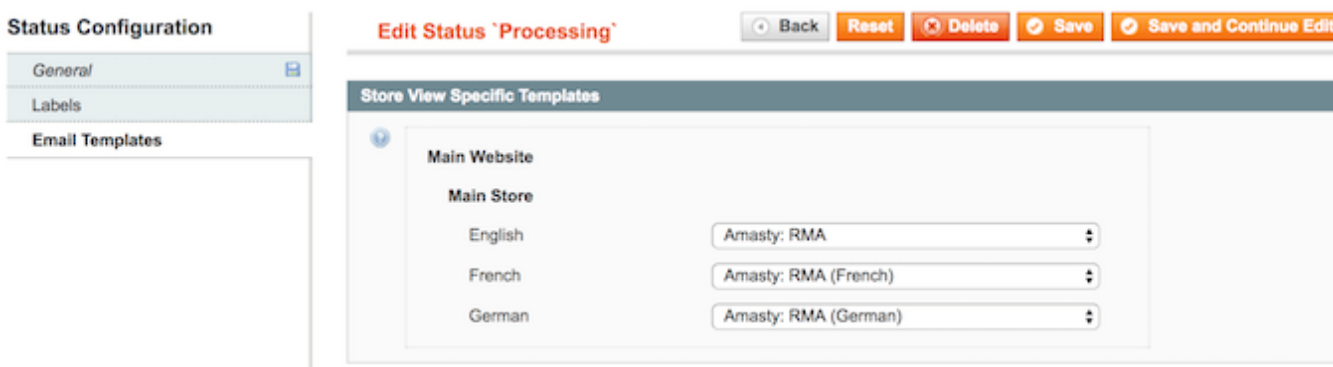
- Label
- Status

- Email Template
- Sorting order

In the **Labels** tab you can fill in the label title for different Store Views.



In the **Email Templates** tab please select the appropriate templates for different Store Views.



RMA Requests on the Frontend

To view the RMA history or make a new request customer should click on the **My Returns** tab on the account page.


The screenshot shows the 'My Return Requests' page. On the left is a 'MY ACCOUNT' sidebar with various menu items. The main content area is titled 'My Return Requests' and includes a breadcrumb for 'Order #100000010 - 4/7/17 - \$20.00' with a 'Return' button. Below this is a table with one item, ID 11, dated 4/6/17, with order # 100000008 and status 'NEW'. A 'View | Delete' link is present for this item. A 'Back' link is located below the table.

Customers can create RMA requests on the Order grid in their accounts using the **Return** button. Please note that shoppers won't be able to create an RMA request from the Order View.

The screenshot shows the 'My Orders' page. The sidebar is the same as in the previous screenshot. The main content area is titled 'My Orders' and shows a table with three orders. Each order row includes a 'Return' button. The table data is as follows:

Order #	Date	Ship To	Order Total	Order Status	View Order	Reorder	Return
100000010	4/7/17	John Doe	\$20.00	Pending	View Order	Reorder	Return
100000009	4/7/17	John Doe	\$304.99	Pending	View Order	Reorder	Return
100000008	4/6/17	John Doe	\$139.99	Pending	View Order	Reorder	

To create an RMA request guest customer should click on the **Orders and Returns** link in the store footer and specify the order ID and email address.

 **REQUEST RMA**

Please enter your email address and order #.

Email Address *

Order # *

* Required Fields

From:
<https://stg.amasty.net/docs/> - **Amasty Extensions FAQ**

Permanent link:
https://stg.amasty.net/docs/doku.php?id=magento_1:rma



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